



Announcement Summary

Entity name

CVC LIMITED

Security on which the Interest Payment will be paid

CVCG - CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED

Announcement Type

New announcement

Date of this announcement

4/10/2021

Interest Payment Amount

AUD 0.95

Ex Date

22/12/2021

Record Date

23/12/2021

Payment Date

31/12/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CVC LIMITED

1.2 Registered Number Type

ABN

Registration Number

34002700361

1.3 ASX issuer code

CVC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2021

1.6 ASX +Security Code for Interest Payment

CVCG

ASX +Security Description

CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED

Part 2A - Interest period dates and interest payment details

2A.1 Payment date

31/12/2021

2A.2 +Record Date

23/12/2021

2A.3 Ex-Date

22/12/2021

2A.4 First day of payment period

30/9/2021

2A.5 Last day of payment period

30/12/2021

2A.6 Number of days in the payment period

92

2A.7 Interest rate expressed as a per annum rate

3.768600 %

2A.8 Interest rate pro-rated for the number of days in the payment period

0.950000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.95000000

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest rate pro-rated for the number of days in the payment period (2A.8 above), (with the Interest Payment Date in respect of a Note, the number of days from, and including, the preceding Interest Payment Date, but excluding, that Interest Payment Date), multiplied by \$100 (being the issue price per note and rounded to the nearest three decimal places).

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

☒ No**2A.12 Is the interest payment franked?**☒ No**2A.13 Is the interest payment payable in the form of +securities rather than cash?**☒ No**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**☒ No**2A.15 Is there a principal amount payment component payable?**☒ No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

3.1 Date interest rate is set

29/9/2021

3.2 Comments on how the date that interest rate is set is determined

The date the interest rate is set in respect of an Interest Period for a Note, the aggregate of the 90 day BBSW Rate as at the Day immediately preceding the Interest Period and the Margin of 3.75% per annum. This method is consistent with the definition of Interest Rate in the Trust Deed.

3.3 Interest base rate

0.0186 %

3.4 Comments on how interest base rate is set

3 Month BBSW mid-rate as released by the ASX on the Date that that interest rate is set (refer 3.1 above). The rate is to be expressed as a percentage rate per annum and will be rounded up, if necessary, to the next higher one ten-thousandth of a percentage point (0.0001 per cent)

3.5 Interest margin

3.7500 %

3.6 Comments on how interest margin is set

The interest margin is as per the Margin disclosed in the Replacement Prospectus dated 7 June 2018, released to the ASX on that date.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

3.7686 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Aggregate of interest base rate (refer 3.3 above) and interest margin (refer 3.5 above)

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary

