

COMPLETION OF ACQUISITIONS AND BOARD AND CEO APPOINTMENTS

InVert Graphite Limited ACN 101 955 088 (the **Company** or **InVert Graphite**) (ASX: IVG) is pleased to announce the satisfaction of all conditions precedent, and the subsequent completion, of the acquisition of Exceptional Graphite (Aust) Pty Ltd by the Company, the acquisition of South Australian exploration licences EL6786 and EL6787 by Exceptional Graphite (Aust) Pty Ltd and the subsequent acquisition of Exceptional Graphite Resources Limited by Exceptional Graphite (Aust) Pty Ltd and Green Valley Resources Pty Ltd (together, **Completion**).

InVert Graphite has issued 76,757,576 Consideration Shares (as defined in the Company's prospectus dated 13 March 2025, as supplemented, (**Prospectus**)) as part of Completion. Please refer to the accompanying Appendix 3G for further information.

Mr Andrew Lawson has, effective 3 June 2025, also been appointed as Chief Executive Officer of InVert Graphite, on the terms and conditions detailed in the Prospectus. After Mr Lawson has served as the Company's Chief Executive Officer for three months, the Board may in its sole discretion appoint him as the Managing Director of InVert Graphite.

Changes to the Company's Board are as follows, effective 3 June 2025 and on the terms and conditions detailed in the Company's Prospectus:

- Mr Andrew Boyd has been appointed Executive Director.
- Mr Simon Taylor has been appointed Non-Executive Director. Mr Taylor is also to be appointed as the Non-Executive Chairman of the Company within three months of Completion.
- Mr Dominic Allen has stepped down as Executive Director and has assumed the role of Non-Executive Director.

InVert Graphite has also entered into deeds of indemnity, access and insurance with the above officers, as referred to in the Prospectus.

Hashimu Millanga (who was one of the vendors of Exceptional Graphite Resources Limited) has also, effective 3 June 2025, been appointed as Principal Geologist of Exceptional Graphite Resources Limited, as specified in the Prospectus.

Following Completion and these changes to the Board and other personnel, the Company proposes to shortly issue (as detailed and defined in the Prospectus):

- 3 Performance Shares to the nominee of Mr Millanga, being P2H Investment Limited¹, a company incorporated in Mauritius of which the EGR Tanzania Vendors (as defined in the Prospectus), including Mr Millanga, are the shareholders);
- 1,231,120 Chairman Options;
- 20,091,877 Director and Management Performance Options; and
- 15,000,000 Lead Manager Options.

The Company will notify the market of when those issues occur by lodging a further Appendix 3G.

Upon the successful completion of Mr Lawson's three-month probationary period, which commenced upon his appointment as CEO, it is proposed that Mr Lawson be issued 8,223,881 Director and Management Performance Options pursuant to the Employee Incentive Plan, as detailed in the Prospectus.

This announcement was authorised by the Board of Invert Graphite Limited.

For further information please contact:

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¹ Additionally, the 4,459,608 Consideration Shares which were issued today (as part of Completion) as consideration for the acquisition of Exceptional Graphite Resources Limited were issued to P2H Investment Limited, as the nominee of the EGR Tanzania Vendors.