



Announcement Summary

Entity name
GENUSPLUS GROUP LTD

Announcement Type
New announcement

Date of this announcement
Tuesday December 03, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GNP	ORDINARY FULLY PAID	2,460,937	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENUSPLUS GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620283561

1.3 ASX issuer code

GNP

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2024 09:37	New - Proposed issue of securities - GNP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

GNP : ORDINARY FULLY PAID

2/12/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

2,460,937

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration for the acquisition of shares in Partum Engineering Pty Ltd from certain vendors who elected to receive consideration in shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.560000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 14 October 2024 and 3 December 2024 for further information.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GNP : ORDINARY FULLY PAID	180,185,885

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GNPAB : PERFORMANCE RIGHTS	1,907,744
GNPAC : SHARE APPRECIATION RIGHTS	1,252,834
GNPAA : RETENTION RIGHTS	35,914