

30 October 2024



RESULTS OF LOYALTY OPTIONS OFFER

BPM Minerals Ltd (ASX: BPM) ('BPM' or 'the Company') advises that the pro-rata non-renounceable entitlement offer of loyalty options announced to the ASX on 8 and 9 October 2024 (Offer) closed at 5:00pm on 24 October 2024.

The Offer, offered eligible shareholders registered on the Record Date the ability to subscribe for Options (exercisable at \$0.15 on or before the date that is two years from the date of issue) on the basis of one (1) option (New Option) for every four (4) Shares held, at an issue price of \$0.005 per New Option to raise up to \$104,840 (before costs).

Total applications received for the New Options were 10,765,041, raising \$53,825.52. The New Options will be issued as per the timetable for the Offer set out in the prospectus dated 8 October 2024.

The prospectus also included a secondary offer of New Options to Alpine Capital Pty Limited in consideration for lead manager services as part of the capital raising announced by the Company on 2 October 2024 (Broker Offer). No funds were raised under the Broker Offer.

For further information contact:

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This release is authorised by the Board of Directors of BPM Minerals Limited.