



ASX Release

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360 Capital Digital Infrastructure Fund Priority Offer

9 October 2019

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360 Capital Group ("**TGP**") is pleased to announce the commencement of the Priority IPO Offer of 360 Capital Digital Infrastructure Fund ("**Fund**") to current TGP & 360 Capital Total Return Fund ("**TOT**") securityholders.

The Fund has completed the institutional and broker firm components of the \$65.0 million capital raising ("**Raising**") which was oversubscribed and fully underwritten. This follows completion of a \$50.0 million pre-IPO raising in August 2019. The Fund is scheduled to list on the ASX on 4 November 2019 under the ASX code TDI.

As part of the Raising, \$10.0 million worth of units in the Fund ("**Units**") have been allocated to eligible TGP and TOT securityholders under a priority offer at the same price as the institutional and broker firm capital raising, being \$2.00 per Unit ("**Priority Offer**") and sub underwritten by TGP. The record date for eligibility for the Priority Offer was 30 September 2019.

A personalised Priority Offer Application Form ("**Application Form**") has been emailed and posted to eligible investors for postal and online applications. The Priority Offer opened on 9 October 2019 and closes on 24 October 2019**.

Given the limited size of the Priority Offer and the attractive features of the Fund, demand for the Priority Offer is expected to be strong and we encourage securityholders to put their bids in early. Due to the limited size of the Priority Offer, 360 Capital FM Limited, the responsible entity of the Fund (in its absolute discretion) may scale back your application size.

The minimum application amount is for Units in the Fund is \$2,000 (1,000 Units) and in \$500 (250 Units) thereafter.

Prior to making an investment in the Fund, you should read the PDS carefully and in its entirety, including Section 12, which sets out fees and other costs associated with investing in the Fund and Section 10, which sets out potential risks associated with investing in the Fund. In addition, you should consider seeking relevant professional advice before making a decision to apply for Units.



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The PDS has been lodged with ASIC and can be found on our website www.360capital.com.au. No public offer will be made.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 088 794 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.

*The Target Return is an objective target and may not be achieved. Future returns are not guaranteed and a loss of principle may occur.

**The above dates are subject to change at the Responsible Entity's absolute discretion.