

ASX Announcement

8 April 2025



REVISED NOTICES RECEIVED UNDER SECTIONS 203D AND 249D OF THE CORPORATIONS ACT

M3 Mining Limited (ASX:M3M) (M3 Mining or the Company) refers to the announcement lodged with ASX on 3 April 2025 titled “Notices Received Under Sections 203D and 249D” and advises that the Company has received revised notices dated 3 April 2025 and 4 April 2025 pursuant to sections 203D and 249D of the *Corporations Act 2001* (Cth) (**Corporations Act**) executed by Stevsand Pty Ltd (ACN 062 565 931), Formica Investments Pty Ltd <The Formica Family S/F A/C> (ACN 008 982 830) and Stevsand Investments Pty Ltd <Steven Formica Family A/C> (ACN 009 076 224) in respect of the convening of a general meeting of shareholders to consider proposed resolutions for:

- the removal of Russell Davis, Simon Eley and Dermot O’Keeffe as directors of the Company, being all of the current directors other than Eddie King, along with any other director appointed between the date of the notice and the end of the meeting; and
- the appointment of Alan Armstrong and Tyler Formica as directors of the Company.

The Company is seeking legal advice as to the validity of the requisition notices and will comply with its obligations under the Corporations Act.



Registered Address

M3 Mining Limited
ACN 644 548 434
ABN 98 644 548 434

Level 4, 225 St George’s Tce
Perth, WA 6000

www.m3mining.com.au

Directors

Russell Davis - Non-Executive Chairman
Simon Eley - Executive Director
Eddie King - Non-Executive Director
Dermot O’Keeffe - Non-Executive Director

✉ info@m3mining.com.au
☎ +61 08 6243 6581

Projects

Edjudina Gold Project (100% Owned)
Victoria Bore Copper Project (100% Owned)

Shares on Issue	83.8M
Share Price	\$0.04
Market Cap	\$.35M
ASX Code	M3M



-END-

This announcement has been authorised for issue by the Board of M3 Mining Limited in accordance with ASX Listing Rule 15.5.

For further information please contact:

Simon Eley

Executive Director

M3 Mining Ltd

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About M3 Mining

M3 Mining Limited (ASX:M3M) is a Perth-based mineral exploration company focused on creating value for shareholders through exploration and development of a high-quality base metal and gold exploration portfolio. M3 Mining's projects are strategically located in regions surrounded by majors and has experienced minimal modern, systematic exploration across both projects. The Company's strategy is to apply a systematic approach to the assessment and prioritisation of its projects, all of which have the potential to produce material discoveries.

