

Fund 1 and Fund 8 Updates

Summary

- **Fund 1 adds profit protection insurance cover to its existing capital protection cover in one of its largest remaining investments in Fund 1 paving the way for the payout of the remaining preferred returns.**
- **Fund 8 has bound an innovative capital protection wrapper policy for all new enforcement investments**

Omni Bridgeway Limited (**Omni Bridgeway**) is pleased to announce the further use of insurance market products to enhance the risk adjusted returns from its investment portfolio of legal risk assets.

Fund 1 has successfully obtained total cover of US\$29.25 million, comprising US\$8 million of capital protection and US\$21.25 million of profit protection for one of its largest remaining investments. This is the first time Omni Bridgeway has secured not only protection of its deployed capital to an investment but also its anticipated future profit upon ultimate resolution. With this cover now in place, Omni Bridgeway will look to accelerate distribution of the remaining preferred return in Fund 1 to the external investor, resulting in the waterfall switching to Omni Bridgeway for its capital return, accrued management fee and 85% entitlement to residual returns.

Omni Bridgeway recently announced the launch of Fund 8 and confirms that it has now completed the structuring and placement of an innovative capital protection insurance wrapper of up to €270 million. This cover maintains full investment discretion and autonomy for Omni Bridgeway and provides full principal protection security to a future debt provider to Fund 8. Omni Bridgeway will now shift its focus to the external debt capital raise to support this fund, which will be protected by the insurance policy.

Andrew Saker, CEO and Managing Director of Omni Bridgeway, commented "We continue to be at the forefront of structuring bespoke insurance products to enhance our risk adjusted returns and reduce our cost of capital. In Fund 1, the full income protection we have secured will enable us to accelerate the completion of the preferred returns and switch the waterfall to Omni Bridgeway."

Raymond van Hulst, Executive Director, Managing Director and CIO of EMEA commented "The principal protection wrapper for Fund 8 is the next level of our fund structuring evolution aimed at harnessing debt finance secured against highly rated principal protection. Together with the development of the secondary market, we are now able to dynamically manage our

portfolio with the ability to pull a variety of levers to maximise risk adjusted returns for our shareholders.”

This announcement is authorised for release to the market by the Disclosure Committee.

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About Omni Bridgeway

Omni Bridgeway is the global leader in financing and managing legal risks. We have significant expertise in civil and common law legal recovery systems and offer dispute finance from case inception through to post judgement enforcement and recovery. Since 1986 Omni Bridgeway has established a record of financing disputes and enforcement proceedings, with operations around the globe supported by the world's largest dispute finance team.