



## Cancellation Summary

---

**Entity name**

TRUE NORTH COPPER LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Monday March 04, 2024

**Reason for the cancellation**

Incorrect dates - Should be quotation in June 2024 not March 2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

TRUE NORTH COPPER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

28119421868

**1.3 ASX issuer code**

TNC

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Incorrect dates - Should be quotation in June 2024 not March 2024

**1.4d Date of previous announcement to this cancellation**

4/3/2024

**1.5 Date of this announcement**

4/3/2024



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TNCAG : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

TNC : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

16,000,000

**And the date the escrow restrictions have ceased or will cease**

12/3/2024

**Issue date**

12/3/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

16,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Acquisition of Coppercorp Pty Ltd - refer to ASX Announcement dated 7 June 2023 re Completion of Offers and Acquisitions

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.250000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TNC : ORDINARY FULLY PAID	402,280,927

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TNCAE : OPTION EXPIRING 20-JUL-2028 EX \$0.75	550,812
TNCAC : OPTION EXPIRING 10-NOV-2027 EX \$0.57	1,963,996
TNCAL : WARRANTS	46,383,038
TNCAD : OPTION EXPIRING 22-DEC-2028 EX \$0.30	1,200,000
TNCAF : ORDINARY FULLY PAID RESTRICTED	31,428,622
TNCAG : ORDINARY FULLY PAID RESTRICTED	0
TNCAH : ORDINARY FULLY PAID RESTRICTED	154,377,284
TNCAI : OPTION EXPIRING 16-JUN-2025 RESTRICTED	2,469,746
TNCAJ : OPTION EXPIRING 16-JUN-2028 RESTRICTED	9,200,000
TNCAK : OPTION EXPIRING 16-JUN-2028 EX \$0.30	6,290,000