



Announcement Summary

Entity name

DATELINE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 15, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTRO	OPTION EXPIRING 03-AUG-2026	50,000,000	15/04/2025
DTR	ORDINARY FULLY PAID	100,000,000	15/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Apr-2025 16:39	New - Proposed issue of securities - DTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

DTR : ORDINARY FULLY PAID

15/4/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00700000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

DTRO : OPTION EXPIRING 03-AUG-2026

Issue date

15/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

50,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DTRO : OPTION EXPIRING 03-AUG-2026	626,104,731
DTR : ORDINARY FULLY PAID	2,665,568,620

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAS : OPTION EXPIRING 18-MAY-2026 EX \$0.03	13,550,000
DTRAF : OPTION EXPIRING 10-AUG-2026 EX \$0.03	6,666,504
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAU : OPTION EXPIRING 08-APR-2027 EX \$0.03	71,614,442
DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03	75,100,000
DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135	15,587,500