



EGM Presentation
29th July 2016



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All amounts are in Australian dollars unless otherwise stated.



Offer & Application details

Offer of 60,000,000 New Shares pursuant to the Prospectus and any supplementary prospectus by Agenix Limited

The Prospectus and any supplementary prospectus can be obtained at no cost by downloading at www.agenix.com or by contacting the company at:

Phone: 07 5538 1401

Mobile: 0428 130447

Level 3 / 16 Queensland Avenue, Broadbeach QLD 4218

Cost: There are no costs involved in receipting copies of the prospectus and any supplementary prospectus by Agenix Limited.

Investment in Agenix Limited through participation in the capital raise under the Prospectus should be considered highly speculative and potential investors are advised to seek independent professional advice prior to investing. Prospective investors should read the prospectus and any supplementary prospectus in its entirety.

To subscribe for shares investors must complete and return the Application form enclosed with the Prospectus along with payment in accordance with the instructions on the Application form.



CCP Holdings

CCP provides an Internet of Things solution for monitoring and managing **Critical Control Points**

- CCP has developed and commercialised their hardware and software platform
- The platform can be accessed from smart phones, tablets, PCs and telematics devices
- CCP's solution is low cost and adaptable to a broad range of applications in multiple sectors

CCP Commercialisation

- CCP is in a Commercialisation Phase
- Major trials underway – large multi-site domestic and international customers
- Significant competitive advantages
 - No upfront cost to customers
 - Plug and Play – simple installation
- Global rollout already underway
- Sales pipeline growing with major enterprise customers



Manage Risk, drive revenues

- CCP applies its IOT technology to markets so businesses can manage risk, meet compliance requirements, reduce waste, drive efficiency gains and save money
- Critical Control Points:
 1. Temperature: perishable food safety, biological material safety, regulatory compliance. Food waste.
 2. Energy – managing usage, monitor critical supply, data capture from consumer devices
 3. Environment – air safety, pollution monitoring, noise, gases
 4. Movement – asset management and security

Device Overview

**Adapts to monitor temperature, humidity, pH,
electric current, shock, gas (e.g. CO₂), light...**

**Powered by lithium battery
lasting up to 18 months**

**Stores, sends and
receives data**

**Low cost plug and play
device**

**WiFi, Bluetooth and RF
enabled**

IP 65 rated

**Patent pending
PCT/AU2015/000466**

CE, FCC, +/- 0.5°C

**Connect external
probes as required**

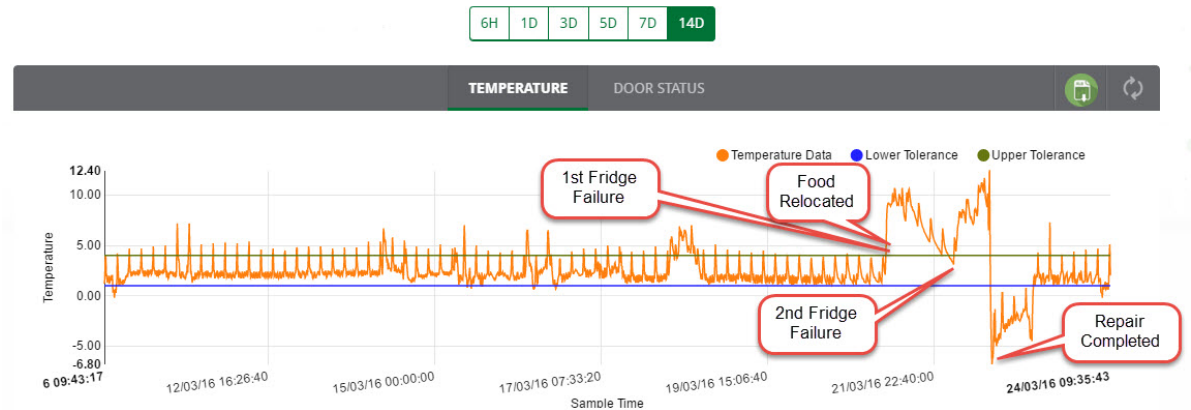
Smaller than a smart phone (70 grams)



Software Overview

- CCP's hardware is complemented by a powerful online platform providing:
 - A complete time-stamped temperature record from each CCP sensor tag
 - Sensor management and configuration
 - Compliance reports
 - Management graphs
 - Third-party integration
 - Remote firmware updating

Asset Name:Fridge 2 | MP Name:10100004



First Commercial offering

- CCP's first market offering targets the food safety and cold chain management sector:
 - Poor temperature management creates the single biggest risk to perishable food safety and quality
 - Significant efficiencies can be derived through better cold supply chain management
 - 15% of the world's electricity is consumed by the refrigeration of food*
(Estrata-Flores, Senate inquiry about food production in Australia, 2008)
 - Regulator expectations for temperature management is ratcheting globally**
(e.g. <http://www.foodsafetynews.com/2013/10/letter-from-the-editor-about-those-criminal-prosecutions>)

Commercial Rollout Underway

- Successful proof of concept in 2015 with first production run
- Commercial trials commenced in December 2015 (first sales achieved with soft launch)
- Business capacity expanded to support launch into multi billion dollar food safety industry with other associated markets to follow
- SaaS business model offers a hardware/software solution that integrates with existing business systems
- Distribution strategy: engaging major market resellers with established distribution networks and digital marketing platform to drive online sales
- Trials and commercial agreements with major customers underway

Commercial Proposition

Simple Installation

Plug & Play, single point network configuration, deployment of standard profiles

Auto Configuration

Maximised communication reliability, enhanced functionality and extended battery life (e.g. star or mesh networking)

Global Compliance

Open standards wireless communication, accurate measurement to international testing standards

Auto Update

Cloud to device configuration and automatic updating of the latest firmware (no user input required)

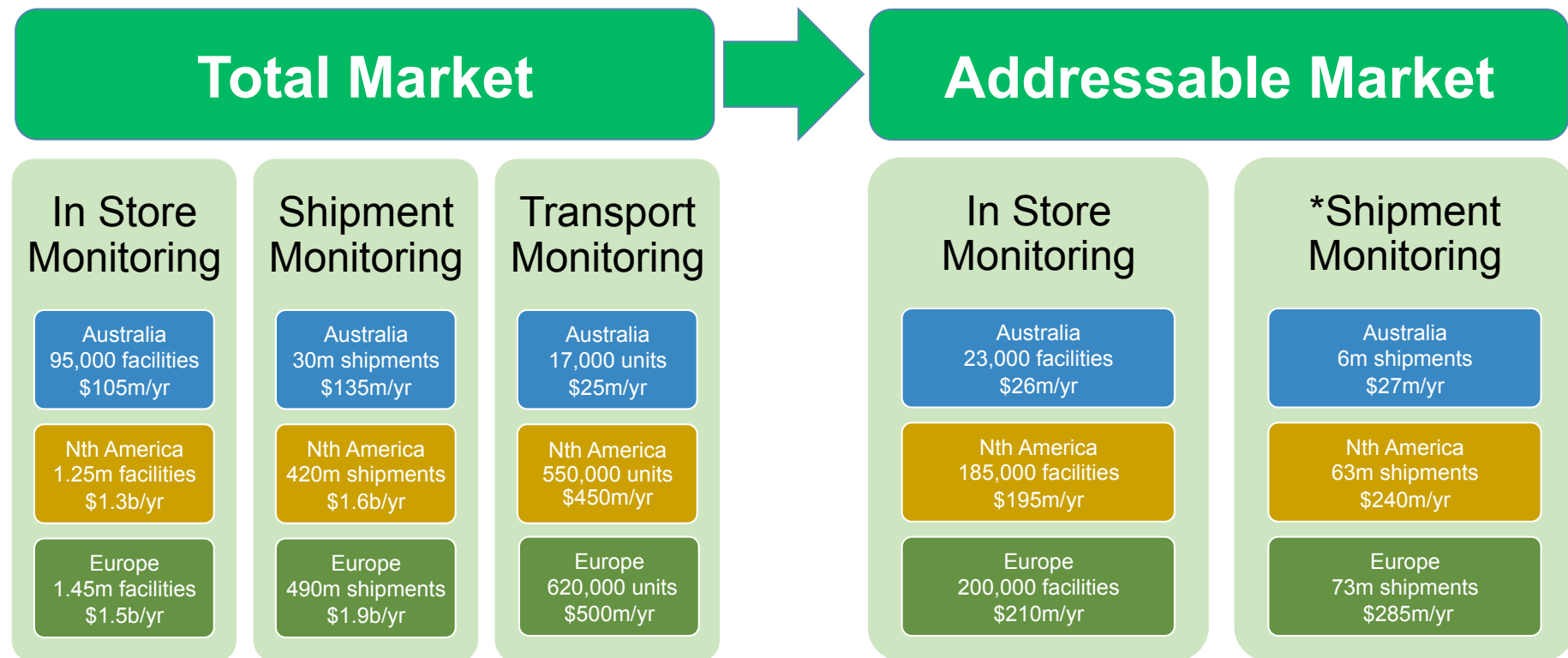
Cloud & Local Access

Local and Cloud access to data and functionality via any smart device such as a phone, tablet or PC

Low Cost

Low monthly fee with no up-front cost "similar to a standard mobile phone plan"

Addressable market (food)



- Shipment monitoring is a secondary market for CCP
- Total Market and Addressable Market are estimated figures from public data sources

Frictionless Market Adoption

Food safety monitoring is a growing market segment

- Globally, revenue generated by automated monitoring solutions is expected to increase to **US\$1.22 billion** in 2017

CCP's competitive advantage lies in its proprietary data capture technology

- Most legacy wireless systems are too expensive for widespread market adoption
- Most legacy systems involve up-front capital costs and complex retro-fitting requirements
- Most legacy systems cannot monitor the broad range of critical control points on a single platform
- CCP provides their solution to customers with no upfront cost



Revenue and distribution model

- SaaS retail revenue model at launch:
 - Network fee - \$49 per month per facility
 - Sensors - \$10 per month per monitoring point on a 2 year subscription
 - Optional recalibration program (to meet food/health regulatory requirements)
 - \$4 per month per monitoring point
- Go to market via:
 - Direct sales team targeting strategic customers
 - Reseller network with strong existing customer networks
 - Online sales and automated billing
 - Paid trials underway in food service, food retail, wholesale, hospitals, aged care settings
 - \$16m in sales leads with \$8m qualified, where proposals presented or discussions confirm the potential opportunity

International focus

- Australian business established with local team
 - Focusing on customers that have in excess of 100 sites
 - Customer trials underway
- North American business established with local team
 - Targeting large food and beverage chains
 - Growing sales pipeline
 - Customer trials underway
- European business to be established (2nd half 2016)
 - Customer trials underway

Executive team

- **Michael White, CEO** - Michael has over 20 years' executive experience in cold chain management and brings global food industry connections. Michael has a track-record of successfully developing technology businesses in food production and supply chain management across Asia Pacific and North America.
- **Anthony Rowley, COO** - Anthony has an extensive background in corporate governance, sales and marketing, business planning and administration. He was involved in the creation of Telstra Internet and some of Australia's early e-commerce initiatives. With more than 25 years' experience in private and public-sector organisations, he is an experienced business advisor and executive manager.
- Subject to transaction completion, Michael and Anthony will be appointed Directors of Agenix Limited.

Transaction summary

- 5:1 Share Consolidation to meet ASX re-compliance on re-admission (subject to Shareholder approval of conditional resolutions at the forthcoming EGM)
- Shares on Issue post consolidation: 31,455,161
- Acquisition of CCP: 109,600,000 Shares to CCP Shareholders
- CCP Shareholders will hold 54% of AGX on completion
- Public Offer including 50% priority to AGX Shareholders: 60,000,000 Shares @ 5 Cents to raise \$3 Million
- Issue Price \$0.05 on a post consolidation basis
- Total market value of \$10.05m with \$3m cash
- Further milestone based share issues to CCP based on performance

Investor highlights

- SaaS business model
- Enterprise Value \$7.2m
- Major international sales pipeline
- Unique technology solution
- Competitive technical and commercial advantages
- Multiple global markets applications in the IOT space
- Trials underway with significant enterprise customers
- Opportunity for multi-site rollouts from single enterprise agreements
- Technology validated, in commercial rollout phase.

Thank you

www.ccp-network.com

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