



Announcement Summary

Entity name

NITRO SOFTWARE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 18, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTO	ORDINARY FULLY PAID	33,988,432	19/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NITRO SOFTWARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

079215419

1.3 ASX issuer code

NTO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-Nov-2021 09:12

Announcement TitleNew - Proposed issue of securities -
NTO**Selected Appendix 3B to submit quotation request**An accelerated offer (institutional)
A placement or other type of issue**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Closing date of 30 November 2021 for the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NTO : ORDINARY FULLY PAID

Issue date

19/11/2021

Issue details

Number of +securities to be quoted

23,323,616

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 3.43000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

NTO : ORDINARY FULLY PAID

Issue date

19/11/2021



Issue details

Number of +securities to be quoted

10,664,816

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 3.43000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTO : ORDINARY FULLY PAID	233,341,310

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTOAL : OPTION EXPIRING 28-FEB-2026 EX 39.86C	1,586,421
NTOAM : OPTION EXPIRING 11-DEC-2029 EX \$1.72	1,076,188
NTOAA : OPTION EXPIRING 25-NOV-2021 EX 20.4C	4,887,900
NTOAB : OPTION EXPIRING 30-AUG-2022 EX 22.22C	18,000
NTOAC : OPTION EXPIRING 30-NOV-2023 EX 24.6C	54,000
NTOAD : OPTION EXPIRING 04-MAY-2024 EX 41.3C	863,190
NTOAE : OPTION EXPIRING 27-FEB-2025 EX 38.57C	36,000
NTOAF : OPTION EXPIRING 09-AUG-2025 EX 39.86C	45,000
NTOAG : OPTION EXPIRING 28-NOV-2025 EX 39.86C	130,500
NTOAH : OPTION EXPIRING 30-APR-2027 EX 44.59C	252,907
NTOAI : OPTION EXPIRING 31-DEC-2027 EX 48.03C	674,047
NTOAJ : OPTION EXPIRING 24-JUL-2028 EX 48.03C	45,117
NTOAK : OPTION EXPIRING 24-MAR-2029 EX 48.03C	479,646



NTOAS : OPTION EXPIRING 21-JAN-2031 EX \$3.05	298,041
NTOAP : OPTION EXPIRING 24-JUN-2030 EX \$1.47	1,170,913
NTOAN : OPTION EXPIRING 27-MAR-2030 EX 97.5C	933,340
NTOAQ : OPTION EXPIRING 23-SEP-2030 EX \$2.49	2,535,771
NTOAR : RESTRICTED SHARE AWARD	5,336,061
NTOAO : PERFORMANCE RIGHTS	1,741,320
NTOAU : PERFORMANCE SHARES	717,051
NTOAV : OPTION EXPIRING 20-MAY-2031 EX \$2.75	178,986
NTOAT : OPTION EXPIRING 23-MAR-2031 EX \$2.60	362,731
NTOAX : ORDINARY FULLY PAID DEFERRED	17,487,095
NTOAAA : OPTION EXPIRING 28-OCT-2031 EX \$3.58	120,000
NTOAW : OPTION EXPIRING 25-AUG-2031 EX \$3.41	80,000