



30 April 2024

ASX Announcement

Despatch of Prospectus and Entitlement and Acceptance Form

Coolabah Metals Limited (ACN 652 352 228) (**ASX: CBH**) (**Company**) advises that the Company's prospectus for a pro-rata non-renounceable entitlement issue of one (1) fully paid ordinary share (**New Share**) for every two (2) fully paid ordinary shares held by eligible shareholders at 5:00pm (AWST) on Wednesday, 24 April 2024 at an issue price of \$0.04 per New Share to raise up to \$1,788,750 (before costs), together with one (1) free-attaching Option for every four (4) New Shares subscribed for and issued (**Rights Issue**), was despatched to eligible shareholders today in accordance with the Rights Issue timetable (**Prospectus**).

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders' entitlement under the Rights Issue. The closing date for the Rights Issue is 5:00pm (AWST) on Thursday, 9 May 2024 (unless extended).

Further details of the Rights Issue, including details on how eligible shareholders may accept the Rights Issue, are set out in the Prospectus.

A letter to ineligible shareholders notifying them of the Rights Issue and their inability to participate has also been dispatched.

This release is authorised by the Board of Directors of Coolabah Metals Limited.

For further information please contact:

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