

26 May 2014

Elizabeth Harris
ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Request for trading halt pursuant to ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Mungana Goldmines Limited (**Mungana**) requests that a trading halt be granted by the Australian Securities Exchange in respect of its securities with effect from the commencement of trading on Tuesday, 26 May 2015.

For the purposes of ASX Listing Rule 17.1, and in support of its request, Mungana advises that:

1. the trading halt is requested pending an announcement by Mungana in relation to a proposed equity raising, which would be subject to the approval of Mungana's shareholders at a general meeting to be convened;
2. it requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market about the results of the proposed equity raising and the commencement of trading on Thursday 28 May 2015; and
3. it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Ben-Louis Ludik
Company Secretary