



23 December 2014

ASX Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

SECTION 708A(5)(e) NOTICE

Xanadu Mines Ltd (**Xanadu** or **the Company**) refers to the Appendix 3B released on 17 December 2014 for the issue of 50,978,792 fully paid ordinary shares as approved by the shareholders of the Company at the Annual General Meeting held on 28 November 2014.

The Company hereby notifies the ASX under section 708A(5)(e) of the Corporations Act (the **Act**) that:

1. the Company issued the shares without disclosure to the investor under Part 6D.2 of the Act;
2. as at 23 December 2014, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at 23 December 2014, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

Yours sincerely

Janine Rolfe
Company Secretary



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