



Announcement Summary

Entity name

ENLITIC INC.

Announcement Type

New announcement

Date of this announcement

Wednesday November 13, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	18,123,488	13/11/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ENLITIC INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

672254027

### 1.3 ASX issuer code

ENL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Oct-2024 12:55	Update - Update - Proposed issue of securities - ENL	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Issue date

13/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

18,123,488

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of securities in relation to this App 2A is in relation to the completion of the Security Purchase Plan as announced to the ASX on 13 November 2024.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	575,584,310

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	10,615,838
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,756,516
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAK : WARRANT EXPIRING 31-DEC-2024 EX USD 1.04555	3,925,401
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAF : WARRANT EXPIRING 31-DEC-2024 RESTRICTED	7,148,807
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551