



Announcement Summary

Entity name
CONSTELLATION RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 08, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CR1	ORDINARY FULLY PAID	9,021,887	08/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONSTELLATION RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57153144211

1.3 ASX issuer code

CR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Jun-2025 09:38

Announcement Title

Update - Update - Proposed issue of securities - CR1

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Remaining Shortfall from the Entitlement Offer is 11,991,046 Shares totalling approximately \$1.4 million. The Directors reserve the right to issue the Remaining Shortfall within three months after the closing date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CR1 : ORDINARY FULLY PAID

Issue date

8/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,021,887

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares under the previously announced non-renounceable pro-rata entitlements raising gross proceeds of approximately \$1.1 million. The Company received applications for 9,021,887 Shares at an issue price of \$0.12 each under the Entitlement Offer.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CR1 : ORDINARY FULLY PAID	72,061,112

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR1AH : OPTION EXPIRING 31-MAR-2027 EX \$0.12	2,000,000
CR1AI : OPTION EXPIRING 31-MAR-2028 EX \$0.18	2,875,000
CR1AJ : OPTION EXPIRING 31-MAR-2029 EX \$0.25	2,875,000