



Announcement Summary

Entity name

HEALTHIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 04, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLA	ORDINARY FULLY PAID	3,069,444	05/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTHIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

85626087223

1.3 ASX issuer code

HLA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2021 09:56	New - Proposed issue of securities - HLA	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

135,161 shares will be issued to vendors of Back In Motion physiotherapy clinics as Healthia continues to settle the Acquisition. It is anticipated these will be issued on or before 30 October 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HLA : ORDINARY FULLY PAID

Issue date

5/10/2021

Issue details

Number of +securities to be quoted

3,069,444

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration payable for the acquisition of all the issued shares in BIM IP Pty Ltd ACN 652 803 748

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.800000

Any other information the entity wishes to provide about the +securities to be quoted

No

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLA : ORDINARY FULLY PAID	117,991,876

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLAAA : PERFORMANCE RIGHTS	3,204,358
HLAAD : ORDINARY FULLY PAID DEFERRED	20,978,008