



Announcement Summary

Entity name

SYMBIO HOLDINGS LIMITED

Date of this announcement

Thursday July 06, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| SYM                | ORDINARY FULLY PAID  | 245,262  | 30/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SYMBIO HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

37118699853

**1.3 ASX issuer code**

SYM

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

6/7/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

SYMAK : OPTION EXPIRING 30-JUN-2031 EX NIL

**TO (Existing Class)**

**ASX +Security code and description**

SYM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

136,262

**The first date the options were exercised or other +convertible securities were converted**

30/6/2023

**The last date the options were exercised or other +convertible securities were converted**

30/6/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

| Name of KMP | Name of registered holder                               | Number of +securities |
|-------------|---|-----------------------|
| Rene Sugo   | Avondale Innovations Pty Ltd <The Avondale Family A/C > | 30,972                |

**Date the +securities the subject of this notification were issued/transferred**

30/6/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The convertible securities (zero exercise price options) being converted to existing SYM ordinary fully-paid shares represent a tranche of the Financial Year 2021 short term incentive award (FY21 STIA) for relevant employees under the Company's Equity Incentive Plan (the Plan). The Plan, together with the issuing of securities to relevant employees, was approved by shareholders at the 2020 AGM. The issuing of securities to Mr Sugo under the Plan as an FY21 STIA was also separately approved by shareholders at the 2020 AGM.

The underlying securities (into which the convertible securities are being converted) were issued to the employee share trustee on 22 June 2023 (and were the subject of a separate Appendix 2A lodged with the ASX on 23 June 2023).

## Issue details

**Number of +securities**

136,262

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SYMAL : OPTION EXPIRING 30-JUN-2032 EX \$0.00

**TO (Existing Class)****ASX +Security code and description**

SYM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

109,000

**The first date the options were exercised or other +convertible securities were converted**

30/6/2023

**The last date the options were exercised or other +convertible securities were converted**

30/6/2023

**Is this all of the options or other +convertible securities on issue of that type?**☒ Yes**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or associates who are exercising options or converting convertible securities.****Name of KMP****Name of registered holder****Number of +securities**



|             |   |        |
|-------------|---|--------|
| Rene Sugo   | Avondale Innovations Pty Ltd <The Avondale Family A/C > | 29,530 |
| Kate Denton | Katherine Mary Denton                                   | 4,474  |

**Date the +securities the subject of this notification were issued/transferred**

30/6/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The convertible securities (zero exercise price options) being converted to existing SYM ordinary fully-paid shares represent a tranche of the Financial Year 2022 short term incentive award (FY22 STIA) for relevant employees under the Company's Equity Incentive Plan (the Plan). The Plan, together with the issuing of securities to relevant employees, was approved by shareholders at the 2021 AGM. The issuing of securities to Mr Sugo under the Plan as an FY22 STIA was also separately approved by shareholders at the 2021 AGM.

The underlying securities (into which the convertible securities are being converted) were issued to the employee share trustee on 22 June 2023 (and were the subject of a separate Appendix 2A lodged with the ASX on 23 June 2023).

Issue details

---

**Number of +securities**

109,000

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SYM : ORDINARY FULLY PAID          | 85,258,885                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| SYMAE : PERFORMANCE RIGHTS                              | 401,649                              |
| SYMAL : OPTION EXPIRING 30-JUN-2032 EX \$0.00           | 0                                    |
| SYMAD : OPTION EXPIRING VARIOUS DATES EX NIL            | 723,252                              |
| SYMAC : OPTION EXPIRING 30-JUN-2031 EX \$5.4242         | 424,665                              |
| SYMAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 255,583                              |
| SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 90,165                               |
| SYMAB : OPTION EXPIRING 30-JUN-2030 EX \$5.6790         | 462,925                              |
| SYMAK : OPTION EXPIRING 30-JUN-2031 EX NIL              | 751                                  |