



ASX Announcement

17 March 2025

Withdrawal of Offers under Prospectus and Cancellation of General Meeting

Environmental technology company, **Entyr Limited** (Subject to Deed of Company Arrangement) (ASX: ETR) ("**Entyr**" or the "**Company**") announced on 24 January 2025 a number of offers pursuant a prospectus (**Prospectus**) under section 710 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

WITHDRAWAL OF OFFERS

Entyr advises that the directors of Entyr have resolved to withdraw the Offers as set out in the Prospectus. This Third Supplementary Prospectus formally withdraws the Offers.

The decision to withdraw the Offers has been made on the basis of challenging market conditions which have impacted the marketing of the Offers.

Given the withdrawal of the Offers, Entyr advises that the Offers are now closed and that the timetable for the Offers is no longer in effect. Accordingly, no New Shares, New Options, Proponent Options or Convertible Note will be issued and Entyr will not be accepting any Applications.

All funds received to date will be returned to the Applicants.

The Board thanks all of those who have supported Entyr and the Offers.

The Third Supplementary Prospectus is appended to this ASX Announcement. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this ASX Announcement.

CANCELLATION OF GENERAL MEETING

Given the Offers have been withdrawn, the Directors have made the decision to cancel the General Meeting of Shareholders proposed to convene on 21 March 2025.

Authorised and approved by the Board of Entyr Limited (Subject to Deed of Company Arrangement).

—ENDS—

About Entyr Limited

Entyr Limited (Subject to Deed of Company Arrangement) (Entyr) (ASX: ETR) is a revolutionary tyre processing company that applies unique, next-generation thermal desorption technology to cleanly convert tyres into valuable sustainable products including waste to energy opportunities.

Entyr's technology is a significant advancement on other methods of processing waste tyres due to low emissions, no hazardous by-products and requires no chemical intervention. It is the only process that meets the standard emissions criteria set by the Australian regulators for this type of technology.



Entyr Limited (Subject to Deed of Company Arrangement)
ACN 118 710 508

THIRD SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This Third Supplementary Prospectus contains particulars of changes to, and supplements, the prospectus dated 24 January 2025 (**Prospectus**) issued by Entyr Limited (Subject to Deed of Company Arrangement) ACN 118 710 508 (**Entyr**) and the first supplementary prospectus issued by Entyr on 14 February 2025 (**First Supplementary Prospectus**) and second supplementary prospectus issued by Entyr on 28 February 2025 (**Second Supplementary Prospectus**) in respect of the following offers:

- (a) **The SPP Offer** – being the offer to each Eligible Shareholder to subscribe for up to \$50,000 of New Shares at an issue price of \$0.20 each with one free attaching listed Option for every two New Shares subscribed, exercisable at \$0.20 each on or before the date that is 12 months following the date of issue to raise up to \$1.0 million before costs.
- (b) **The Placement Offer** – being the offer of 42,500,000 New Shares at an issue price of \$0.20 each with one free attaching listed Option for every two New Shares subscribed, exercisable at \$0.20 each on or before the date that is 12 months following the date of issue to raise \$8.5 million before costs.
- (c) **The Management Offer** – being the offer of 2,000,000 New Shares.
- (d) **The Proponent Offer** – being the offer of 6,000,000 Proponent Options and 1 Convertible Note.
- (e) **The Advisor Offer** – being the offer of 6,000,000 New Shares.
- (f) **The Director Fee Share Offer** – being the offer of 262,500 New Shares.

The Prospectus and each of the First Supplementary Prospectus, Second Supplementary Prospectus and Third Supplementary Prospectus are together referred to as the "**Prospectus and Previous Supplementary Prospectuses**".

This Third Supplementary Prospectus is dated 17 March 2025 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Third Supplementary Prospectus.

This Third Supplementary Prospectus must be read together with the Prospectus and Previous Supplementary Prospectuses in their entirety. To the extent of any inconsistency between this Third Supplementary Prospectus, the Prospectus and Previous Supplementary Prospectuses, the provisions of this Third Supplementary Prospectus will prevail.

Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Third Supplementary Prospectus.

This Third Supplementary Prospectus and the Prospectus and Previous Supplementary Prospectuses are important documents that should be read together, in their entirety. If you have any questions about the New Shares, New Options, Proponent Options or Convertible Note being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. WITHDRAWAL OF OFFERS

Entyr advises that the directors of Entyr have resolved to withdraw the Offers as set out in the Prospectus. This Third Supplementary Prospectus formally withdraws the Offers.

The decision to withdraw the Offers has been made on the basis of challenging market conditions which have impacted the marketing of the Offers.

Given the withdrawal of the Offers, Entyr advises that the Offers are now closed and that the timetable for the Offers is no longer in effect. Accordingly, no New Shares, New Options, Proponent Options or Convertible Note will be issued and Entyr will not be accepting any Applications.

The Board thanks all of those who have supported Entyr and the Offers.

3. REFUND OF APPLICATION MONIES

All Application Money received will be refunded to Applicants as soon as practicable. There is no need for Applicants to request a refund.

In order to receive a refund electronically, refunds will be paid by direct credit to the bank account nominated/recorded on the register. Where a bank account is not recorded, refunds will be paid by cheque and posted to the registered address. If shareholders wish to update their banking instructions, they can do so online by visiting www.investorcentre.com/au.

4. DIRECTORS' AUTHORISATIONS

This Third Supplementary Prospectus is issued by Entyr and its issue has been authorised by a resolution of its Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Third Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of Entyr Limited (Subject to Deed of Company Arrangement).



Mr Kelly Meyn

Director

Dated: 17 March 2025