



## Announcement Summary

**Entity name**

OZAUURUM RESOURCES LIMITED

**Date of this announcement**

Thursday November 30, 2023

**The +securities the subject of this notification are:** Other**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options Expiry date 26/11/2027 Exercise price \$0.23	7,250,000	30/11/2023
New class - code to be confirmed	Options Expiry date 28/11/2026 Exercise price \$0.11	15,874,994	30/11/2023
New class - code to be confirmed	Options Expiry Date 28/11/2026 Exercise price \$0.11	2,381,250	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OZAUURUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

63643244544

**1.3 ASX issuer code**

OZM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued as detailed in the ASX Appendices 3B lodged 20 September 2023 and 27 October 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options Expiry date 26/11/2027 Exercise price \$0.23

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

30/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.23000000

**Expiry date**

26/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

OZM - Fully Paid Ordinary

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities were previously notified to ASX on 27 October 2023.

Issue details

**Number of +securities**

7,250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options will be issued for nil consideration.

**Purpose of the issue**

Other

**Additional Details**

The purpose of the issue of the options is to incentivise directors and staff.

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options Expiry date 28/11/2026 Exercise price \$0.11

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

30/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access_token=83ff96335c2d45a094df02a206a39ff4)



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.11000000	28/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

OZM - Fully Paid Ordinary

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities were previously notified on 20 September 2023

## Issue details

**Number of +securities**

15,874,994

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Options were issued for nil consideration

**Purpose of the issue**

Other

**Additional Details**

1 for 2 free attaching to placement shares issued on 27 September 2023

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options Expiry Date 28/11/2026 Exercise price \$0.11



**+Security type**

**ISIN code**

Options

**Date the +securities the subject of this notification were issued**

30/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.11000000

**Expiry date**

28/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

OZM - Ordinary Fully Paid

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These securities were previously notified to ASX on 20 September 2023



Issue details

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**Number of +securities**

2,381,250

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of the Lead Manager's fees in relation to the Company's placement

**Purpose of the issue**

To pay for services rendered

**Additional Details**

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OZM : ORDINARY FULLY PAID	158,750,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OZMAD : OPTION EXPIRING 04-FEB-2024 EX \$0.375	5,725,000
OZMAE : OPTION EXPIRING 04-FEB-2026 EX \$0.375	8,000,000
New class - code to be confirmed : Options Expiry date 26/11/2027 Exercise price \$0.23	7,250,000
New class - code to be confirmed : Options Expiry date 28/11/2026 Exercise price \$0.11	15,874,994
New class - code to be confirmed : Options Expiry Date 28/11/2026 Exercise price \$0.11	2,381,250



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2023