



Announcement Summary

Entity name

OZAUURUM RESOURCES LIMITED

Date of this announcement

Thursday November 30, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiry date 26/11/2027 Exercise price \$0.23	7,250,000	30/11/2023
New class - code to be confirmed	Options Expiry date 28/11/2026 Exercise price \$0.11	15,874,994	30/11/2023
New class - code to be confirmed	Options Expiry Date 28/11/2026 Exercise price \$0.11	2,381,250	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OZAUURUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63643244544

1.3 ASX issuer code

OZM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued as detailed in the ASX Appendices 3B lodged 20 September 2023 and 27 October 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options Expiry date 26/11/2027 Exercise price \$0.23

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.23000000

Expiry date

26/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OZM - Fully Paid Ordinary

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities were previously notified to ASX on 27 October 2023.

Issue details

Number of +securities

7,250,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options will be issued for nil consideration.

Purpose of the issue

Other

Additional Details

The purpose of the issue of the options is to incentivise directors and staff.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options Expiry date 28/11/2026 Exercise price \$0.11

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	28/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OZM - Fully Paid Ordinary

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities were previously notified on 20 September 2023

Issue details

Number of +securities

15,874,994

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Options were issued for nil consideration

Purpose of the issue

Other

Additional Details

1 for 2 free attaching to placement shares issued on 27 September 2023

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options Expiry Date 28/11/2026 Exercise price \$0.11

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

30/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731774-6A1176995?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11000000

Expiry date

28/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OZM - Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These securities were previously notified to ASX on 20 September 2023



Issue details

Number of +securities

2,381,250

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of the Lead Manager's fees in relation to the Company's placement

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OZM : ORDINARY FULLY PAID	158,750,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZMAD : OPTION EXPIRING 04-FEB-2024 EX \$0.375	5,725,000
OZMAE : OPTION EXPIRING 04-FEB-2026 EX \$0.375	8,000,000
New class - code to be confirmed : Options Expiry date 26/11/2027 Exercise price \$0.23	7,250,000
New class - code to be confirmed : Options Expiry date 28/11/2026 Exercise price \$0.11	15,874,994
New class - code to be confirmed : Options Expiry Date 28/11/2026 Exercise price \$0.11	2,381,250



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023