



Announcement Summary

Entity name

RESOURCE DEVELOPMENT GROUP LIMITED

Date of this announcement

Monday June 13, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RDGAC: OPTION EXPIRING 13-JUN-2025 EX \$0.049	16,030,633	13/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE DEVELOPMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149028142

1.3 ASX issuer code

RDG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

RDGAC: OPTION EXPIRING 13-JUN-2025 EX \$0.049

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Wilson	Mark Gregory Wilson	3,053,435
Andrew Ellison	Andrew Blair Ellison + Serena Maxine Ellison < AB & SM Ellison SF A/C>	3,053,435
Mike Grey	Kelly Jane Grey	3,053,435
Paul Brown	Paul James Brown	3,053,435
Gary Reid	Deeper Water Super Pty Ltd < Deeper Water Super Fund A/C>	3,053,435
Michael Kenyon	Tortilla Investments Pty Ltd <Kenyon Family Fund A/C>	763,458

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Explanatory Statement in the Notice of Meeting for the 2021 Annual General Meeting:
<https://wcsecure.weblink.com.au/pdf/RDG/02447685.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04900000	13/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:RDG)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer summary of Securities for Fees Plan at Annexure 1 of the Notice of Meeting for the 2020 Annual General Meeting:
https:
<https://wcsecure.weblink.com.au/pdf/RDG/02303138.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The options the subject of this form will all vest on 30 June 2022

Issue details

Number of +securities16,030,633

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RDG : ORDINARY FULLY PAID	2,885,116,268

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDGAB : OPTION EXPIRING 15-JAN-2024 EX \$0.07	8,311,688
New class - code to be confirmed : RDGAC: OPTION EXPIRING 13-JUN-2025 EX \$0.049	16,030,633



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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