



Announcement Summary

Entity name

WHITE CLIFF MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 21, 2024

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WCN	ORDINARY FULLY PAID	59,000,000	21/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITE CLIFF MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

22126299125

1.3 ASX issuer code

WCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

WCNAK : PERFORMANCE SHARES

TO (Existing Class)

ASX +security code and description

WCN : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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59,000,000

4/10/2024

Issue date

21/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

59,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfaction of performance milestone for Class A Performance Rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WCN : ORDINARY FULLY PAID	1,888,387,414
WCNO : OPTION EXPIRING 30-JUN-2026	695,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCNAP : OPTION EXPIRING 16-OCTOBER-2027 EX \$0.04	75,000,000
WCNAG : OPTION EXPIRING 22-JUL-2026 EX \$0.02	10,000,000
WCNAK : PERFORMANCE SHARES	39,000,000
WCNAL : PERFORMANCE RIGHTS	197,000,000
WCNAM : OPTION EXPIRING 27-SEP-2028 EX \$0.02	6,000,000
WCNAN : OPTION EXPIRING 27-SEP-2028 EX \$0.04	16,000,000
WCNAO : OPTION EXPIRING 27-SEP-2028 EX \$0.06	16,000,000
WCNAJ : OPTION EXPIRING 05-DEC-2025 EX \$0.025	25,000,000