
09 December 2022

Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

Incannex Healthcare Limited (“Company” or “IHL”) has issued 63,414,635 fully paid ordinary shares and 63,414,635 Options on 09 December 2022 in the capital of the Company.

This notice is given under section 708A(5)(e) of the Act.

IHL hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- i. The Company has made an issue of
 - a. 63,414,635 new ordinary shares for \$ 0.205 consideration as part of a capital raising placement in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act), and
 - b. 63,414,635 unlisted options for nil consideration as part of a capital raising placement in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act,
- ii. This notice is being given under section 708A(5)(e) of the Corporations Act;
- iii. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
 1. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Directors has authorised this announcement to be given to ASX.

For Further Information, contact:

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