



Announcement Summary

Entity name

GREEN CRITICAL MINERALS LIMITED

Date of this announcement

Friday October 25, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class C	5,000,000	25/10/2024
New class - code to be confirmed	Performance Rights Class D	5,000,000	25/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREEN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118788846

1.3 ASX issuer code

GCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Sep-2024 08:45	New - Proposed issue of securities - GCM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights Class C

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of remuneration package of Chief Geologist and issued under the Company's Employee Securities Incentive Plan.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights Class D



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of remuneration package of Chief Geologist and issued under the Company's Employee Securities Incentive Plan.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class C

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240826/pdf/0671rvjq3q4f10.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting conditions subject to:

- (a) the continuous service of the Employee from the Commencement Date until the date that is 12 months thereafter;
- (b) completion of the redesigned Pre-Feasibility Study in respect of the McIntosh Graphite Project to the Board's reasonable satisfaction within 12 months from the Commencement Date; and
- (c) the Company's share price achieving a VWAP of \$0.03 per share (or more) for no less than 10 consecutive ASX trading days (where trading in the Company's shares actually occurs) within 12 months from the Commencement Date. Expiring two years from the date of issue, ie 25 October 2026.

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class D

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

<https://announcements.asx.com.au/asxpdf/20240826/pdf/0671rvjq3q4f10.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting conditions subject to:

- (a) the continuous service of the Employee from the Commencement Date until the date that is 24 months thereafter;
 - (b) the relevant Government Authority providing the Company with written confirmation of their readiness to grant the mining license (and all mining approvals) in respect of the McIntosh Graphite Project within 24 months from the Commencement Date; and
 - (c) the Company's share price achieving a VWAP of \$0.05 per share (or more) for no less than 10 consecutive ASX trading days (where trading in the Company's shares actually occurs) within 24 months from the Commencement Date.
- Expiring three years from date of issue, ie 25 October 2027.

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCM : ORDINARY FULLY PAID	1,468,542,639

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCMAG : OPTION EXPIRING 12-OCT-2025 EX \$0.028	75,053,197
GCMAD : OPTION EXPIRING 12-OCT-2025 EX \$0.022	251,672,933
GCMAE : PERFORMANCE RIGHTS	163,915,233
New class - code to be confirmed : Performance Rights Class C	5,000,000
New class - code to be confirmed : Performance Rights Class D	5,000,000