

22 April 2020

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bapcor Limited (ACN 153 199 912) (**Bapcor**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Bapcor has today issued 40,909,091 new fully paid ordinary shares (**New Shares**) at an issue price of \$4.40 per New Share to institutional investors pursuant to a placement to raise approximately \$180 million that was first announced on Thursday, 16 April 2020.

Bapcor confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Bapcor has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Bapcor; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Greg Fox", is written over a faint, stylized blue line graphic.

Greg Fox
Company Secretary