

17 December 2014

Sandra Wutete
Senior Adviser, Listings Compliance
Australian Securities Exchange
Level 40
152-158 St Georges Terrace
PERTH WA 6000

Dear Sandra

Request for Trading Halt

Resource Equipment Limited (ASX:RQL)(**REL**) requests a trading halt of its shares effective immediately pending an announcement to the market in connection with a potential change of control transaction involving REL.

For the purposes of ASX Listing Rule 17.1, REL provides the following information:

- The trading halt is necessary as otherwise trading in REL shares may take place in an uninformed market;
- REL requests that the trading halt remain in place until the earlier of the release of the announcement regarding the potential transaction and the commencement of trading on Friday 19 December 2014; and
- REL is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Resource Equipment Limited



Michael Kenyon
Company Secretary



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