

## ISSUE OF SECURITIES AND CLEANSING NOTICE

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Surefire Resources NL (ASX: SRN) (“**SRN**” or the “**Company**”) wishes to advise that it has today issued:

- a. 350,000,000 ordinary fully paid shares (agreed to be transacted at \$0.008 each, a premium of \$0.0045 (~128%) to current market price); and
- b. 350,000,000 partly paid shares (deemed paid to \$0.0001 each with a further \$0.0079 payable).

These securities have been issued as a partial debt for equity swap pursuant to Shareholder approval given at the Company’s 2024 Annual General Meeting held 29 November 2024, and has the effect of reducing the amount owing by SRN to Mutual Holdings Pty Ltd, a company associated with Mr Vladimir Nikolaenko, by \$2,835,000.

### Section 708A(5)(e) Cleansing Notice

SRN advises that an Appendix 2A has been lodged today requesting quotation of the additional fully paid shares.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information (‘excluded information’):
  - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Options.

**Authorised for ASX release by Rudolf Tieleman, Company Secretary.**