



## Announcement Summary

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**Entity name**

SKY METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 01, 2021

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKY	ORDINARY FULLY PAID	58,251,287	01/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SKY METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

098952035

### 1.3 ASX issuer code

SKY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/7/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

SKYAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

SKY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

58,251,287

**And the date the escrow restrictions have ceased or will cease**

1/7/2021

**Issue date**

1/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

58,251,287

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

End of Escrow Period

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SKY : ORDINARY FULLY PAID	304,901,115

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SKYAK : PERFORMANCE RIGHTS	9,500,000
SKYAH : OPTION EXPIRING 31-JAN-2023 EX 12C	2,000,000
SKYAI : OPTION EXPIRING 31-JAN-2023 EX 16C	2,000,000
SKYAJ : OPTION EXPIRING 31-JAN-2023 EX 20C	2,000,000
SKYAG : OPTION EXPIRING 24-OCT-2022 EX 12C	1,500,000
SKYAL : OPTION EXPIRING 23-JUN-2022 EX 39C	128,205
SKYAB : ORDINARY FULLY PAID RESTRICTED	0
SKYAD : OPTION EXPIRING 20-JUN-2023 EX 8C	17,398,437
SKYAF : OPTION EXPIRING 02-OCT-2021 EX 15C	10,000,000
SKYAM : OPTION EXPIRING 31-JAN-2024 EX \$0.25	2,000,000