



Announcement Summary

Entity name

INSURANCE AUSTRALIA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 15, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IAGPD	CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-06-23	2,202,481	Repayment or redemption of quoted +debt security	15/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

INSURANCE AUSTRALIA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60090739923

1.3 ASX issuer code

IAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
IAGPD : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-06-23	
Quoted +equity securities or +debt securities that have ceased	
Number of securities that have ceased	
2,202,481	
Reason for cessation	
Repayment or redemption of quoted +debt security	
Date of cessation	Is the entity paying any consideration for the cessation?
15/6/2023	<input checked="" type="checkbox"/> Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 100.000000000000
Any other information the entity wishes to notify to ASX about the cessation?	
<div>Refer to the IAG announcement titled `IAG completes Capital Notes redemption & final distribution`.</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IAG : ORDINARY FULLY PAID	2,441,965,464
IAGPD : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-06-23	0
IAGPE : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-06-29	5,000,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IAGAG : PERFORMANCE RIGHTS	14,479,962
IAGAH : AWARD RIGHTS	3,870,376
IAGAL : SUBORDINATED FLOATING RATES NOTES	45,000
IAGAF : SUBORDINATED FLOATING RATES NOTES	45,000
IAGAE : SUBORDINATED FLOATING RATES NOTES	35,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.