

Market Announcement

4 April 2023

Pivotal Systems Corporation (ASX: PVS) – Continued Voluntary Suspension

Description

The securities of Pivotal Systems Corporation ('PVS') will remain suspended from quotation under Listing Rule 17.2, at the request of PVS, pending the release of an announcement regarding financing for the company.

Issued by

Renee Hutchens

Adviser, Listings Compliance

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4 April 2023

By email only:

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Dear Renee

Pivotal Systems Corporation – Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Pivotal Systems Corporation ARBN 626 346 325 (**Pivotal** or the **Company**) requests a voluntary suspension from quotation of its CHESS Depositary Interests (ASX: PVS) with immediate effect.

In accordance with Listing Rule 17.2, the Company advises:

1. the Company requests a voluntary suspension in order to manage its continuous disclosure obligations with respect to financing for the Company. Pivotal is in continuing discussions with potential providers of equity or debt financing to provide finance in the short term;
2. the Company requests the voluntary suspension remain in place until the earlier of the Company releasing an announcement in relation to financing for the company, or until the commencement of trading on Tuesday, 11 April 2023; and
3. the Company is not aware of any reason why the voluntary suspension should not be granted or of any information necessary to inform the market or ASX about the voluntary suspension.

Should you require any further information please do not hesitate to contact me.

Yours sincerely



Kevil Hill

Chief Executive Officer