



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Group (ASX: TGP)

29 September 2020

APPENDIX 3E AND APPENDIX 3F – FINAL BUY-BACK NOTICE

Page 1 of 1

360 Capital Group (ASX: TGP or the Group) advises that it has now completed the buy-back and cancellation of employee shares as previously announced to the market.

Attached is Appendix 3E, Appendix 3F and ASIC Form 484.

Authorised for release by: Tony Pitt, Managing Director.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, TGP investors can contact:

Tony Pitt
Managing Director
360 Capital Group

Glenn Butterworth
Chief Financial Officer
360 Capital Group

T: (02) 8405 8860

T: (02) 8405 8860

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

360 Capital Group (the stapled entity comprising 360 Capital Group Limited and 360 Capital Investment Trust)

ABN/ARSN

ABN 18 113 569 136
ARSN 104 552 598

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Employee Share Scheme Buy Back
2	Date Appendix 3C was given to ASX	18 September 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	- 1,350,000
4	Total consideration paid or payable for the shares/units	\$- \$1,147,500

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$- lowest price paid: \$- highest price allowed under rule 7.33: \$-	highest price paid: \$- lowest price paid: \$- highest price allowed under rule 7.33: \$-

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 29 September 2020

(Director/Company secretary)

Print name: Kimberley Child

+ See chapter 19 for defined terms.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
360 Capital Group (the stapled entity comprising 360 Capital Group Limited and 360 Capital Investment Trust)	ABN 18 113 569 136 ARSN 104 552 598

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy Back
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Details of all shares/units bought back

2	Number of shares/units bought back	1,350,000
3	Total consideration paid or payable for the shares/units	\$1,147,500
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: lowest price: date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



..... Date: ...29/9/2020.....

(~~Director~~/Company secretary)

Print name:

.Kimberley Child.....

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+ See chapter 19 for defined terms.

Change to company details

Company details

Company name

360 CAPITAL GROUP LIMITED

Australian Company Number (ACN)

113 569 136

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

360 CAPITAL FINANCIAL SERVICES PTY LTD

ASIC registered agent number (if applicable)

30316

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

KIMBERLEY ANN CHILD

Capacity

Secretary

Signature



Date signed

29-09-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1350000	1147500	

Earliest Date of
cancellation

28-09-2020

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	229522645	232595384.06	0.00

Earliest date of
change

28-09-2020