



ABN 27 621 105 824
ACN 621 105 824

2 October 2019

Smiles Inclusive Limited (ASX: SIL) Entitlement Offer

As announced on 25 September 2019, Smiles Inclusive Limited (**Company**) is offering shareholders the fully underwritten 1 for 1 pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**). The record date to be registered as a shareholder for participation in the Entitlement Offer was 7pm (Sydney time) 27 September 2019.

The Company confirms that it has now completed the process of mailing the Retail Entitlement Offer Information Booklet to its eligible shareholders and, as required by the ASX Listing Rules, is now releasing this documentation to the market.

The following documents have been mailed to shareholders today:

- (a) Retail Entitlement Offer Information Booklet (along with personalised application and acceptance forms); and
- (b) letter to ineligible shareholders.

Copies of these documents are enclosed with this release.

Yours faithfully

Emma Corcoran
Company Secretary

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