



Announcement Summary

Entity name

PIVOTAL SYSTEMS CORPORATION

Announcement Type

New announcement

Date of this announcement

Thursday April 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVS	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	90,496,250	21/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

626346325

### 1.3 ASX issuer code

PVS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/4/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

11-Apr-2023 12:44

**Announcement Title**

New - Proposed issue of securities - PVS

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The balance of the committed amount under the Institutional Offer of 253,340,140 CDIs representing A\$2,026,721.21 will be issued on or before 26 April 2023. This will be followed by the Retail Offer in accordance with the timetable for the transaction.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

**Issue date**

21/4/2023

Issue details

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**Number of +securities to be quoted**

90,496,250

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	250,014,167

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,275,320
PVSAE : REVENUE BASED PREFERRED STOCK	10,591
PVSAN : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED	638,015,000