

ASX RELEASE

24 September 2024

Release of Escrow Securities

MTM Critical Metals Limited (ASX:MTM) (MTM or the Company) advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow:

Number of securities	Type of securities	Release date
73,497,088	Fully Paid Ordinary Shares	28 September 2024
36,748,542	Listed Options (Exercise price \$0.25, Expiry date 26 November 2024)	28 September 2024

These shares and options are currently quoted, and have been subject to voluntary escrow as approved by Shareholders (Refer Background to Resolutions 4,5,6 and 7 of the Notice of Meeting dated 7 February 2024).

The Company also advises that there are no other securities that remain subject to mandatory and voluntary escrow.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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About MTM Critical Metals Limited

MTM Critical Metals Limited is a dynamic company with a dual focus on mineral exploration and metal recovery technology development. We hold exploration assets prospective for niobium (Nb), rare earth elements (REE), and gold, strategically located in Western Australia and Québec. Additionally, we possess exclusive licensing rights to the innovative Flash Joule Heating technology, a cutting-edge metal recovery and mineral processing method developed by esteemed researchers at Rice University, USA.

Flash Joule Heating (FJH) is an advanced electrothermal process that enhances metal recovery and mineral processing compared to traditional methods. By rapidly heating materials in a controlled atmosphere, FJH efficiently extracts metals like lithium from spodumene, gallium from scrap, and gold from e-waste, among others. This technology has the potential to revolutionise metal recovery by reducing energy consumption, reagent use, and waste, offering a more economical and environmentally friendly alternative.

MTM's West Arunta Nb-REE exploration assets are situated in one of Australia's premier exploration hotspots, where over \$60 million has been invested by ASX-listed companies such as WA1 Resources, Encounter Resources, Rio Tinto (in JV with Tali Resources), and IGO Limited. MTM also holds tenements in other key mineral regions across Western Australia, including the Mukinbudin Nb-REE Project, East Laverton Gold & Base Metals Project, and Mt Monger Gold Project. In Québec, the Pomme Project is a highly promising carbonatite intrusion rich in REE and niobium, located near the world-class Montviel deposit.