



## Announcement Summary

---

**Entity name**

ADRIATIC METALS PLC

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 09, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| ADT                | CHESS DEPOSITARY INTERESTS 1:1 | 1,900,000                          | 08/06/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ADRIATIC METALS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

624103162

### 1.3 ASX issuer code

ADT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/6/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ADTAE : OPTION EXPIRING 01-JUL-2021 30C

**TO (Existing Class)**

**ASX +security code and description**

ADT : CHESS DEPOSITARY INTERESTS 1:1

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,900,000

**The first date the options were exercised or other +convertible securities were converted**

8/6/2021

**The last date the options were exercised or other +convertible securities were converted**

8/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

8/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

1,900,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ADT : CHESS DEPOSITARY INTERESTS 1:1      | 186,703,788                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| ADTAL : ORDINARY FULLY PAID                     | 25,842,121                                  |
| ADTAV : CONVERTIBLE NOTES                       | 20,000,000                                  |
| ADTAE : OPTION EXPIRING 01-JUL-2021 30C         | 0   |
| ADTAG : OPTION EXPIRING 01-JUL-2023 20C         | 9,000,000                                   |
| ADTAJ : OPTION EXPIRING 28-NOV-2022 EX \$1.00   | 1,000,000                                   |
| ADTAK : PERFORMANCE RIGHTS                      | 3,953,659                                   |
| ADTAI : OPTION EXPIRING 28-NOV-2022 EX \$1.25   | 1,000,000                                   |
| ADTAM : WARRANTS                                | 3,714,991                                   |
| ADTAN : OPTION EXPIRING 16-AUG-2021 EX GBP 0.88 | 16,600                                      |
| ADTAO : OPTION EXPIRING 21-DEC-2021 EX GBP 0.85 | 27,666                                      |
| ADTAP : OPTION EXPIRING 05-DEC-2022 EX GBP 1.06 | 88,533                                      |
| ADTAQ : OPTION EXPIRING 03-JAN-2023 EX GBP 1.06 | 29,880                                      |
| ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80 | 91,300                                      |



|   |           |
|---|-----------|
| ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22 | 24,900    |
| ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20 | 24,900    |
| ADTAU : OPTION EXPIRING 03-AUG-2023 EX \$2.20   | 1,000,000 |