



ACN 006 708 676

24 June 2014

Postponement of General Meeting – 25 June 2014

Takoradi Limited ("Company") refers to the Notice of General Meeting and Proxy Form released to the ASX on 3 June 2014 convening a meeting of shareholders for 25 June 2014.

The Board of Directors of the Company hereby give notice that pursuant to clause 75.1 of the Company's constitution, the General Meeting scheduled for 10.30 a.m. on Wednesday, 25 June 2014, has been postponed to Monday, 21 July 2014, with the time and venue remaining unchanged.

Pursuant to Sub-section 250B(1) of the Corporations Act, any shareholders who have not previously lodged a Proxy Form and still want to do so for the General Meeting, will have the ability to do so insofar that the Proxy Form is received by Company at its share register c/o Computershare Investor Services Pty Limited, GPO Box 242, Melbourne, Victoria, 3001.

Should shareholders who have already submitted a proxy form wish to amend or revoke their proxy form, please contact Computershare for further details by telephone 1300 850 505, by mail Takoradi Limited C/- Computershare Investor Services Pty Ltd, GPO Box 242, Melbourne, Victoria, 3001 or by fax Takoradi Limited c/- Computershare Registry (61) 3 9473 2555.

Shareholders who have already lodged a Proxy Form who choose to do nothing (i.e. do not lodge new forms or revoke old forms) will have their original proxies counted as received for the purposes of the postponed General Meeting.

Directors will keep shareholders informed with respect of any further developments regarding the General Meeting.

Yours sincerely,

BRENDAN W JONES

Company Secretary