

ROX RESOURCES LIMITED

ASX: RXL

Rox Resources Limited is exploring and developing advanced gold assets in Western Australia: the Youanmi Gold Project and the Mt Fisher - Mt Eureka Project.

DIRECTORS

Mr Stephen Dennis
Chairman

Mr Robert Ryan
Managing Director

Dr John Mair
Non-Executive Director

Mr Matthew Hogan
Non-Executive Director

Shares on Issue	407.2m
Share Price	\$0.13
Market Cap.	\$52.9m

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West Perth WA 6005

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Notice under section 708A(5)(e) of the Corporations Act 2001 - Cleansing Statement

The Company confirms that it has issued 175,000 fully paid ordinary shares in the Company ("**Shares**") following exercise of vested equity incentives. Refer to Appendix 2A dated 2 July 2024 which contains further details on the issue of Shares.

The Company provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) in respect of the issue.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) 175,000 Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed pursuant to section 708A(6)(e) of the Act.

Authorised for release to the ASX by the Board of Rox Resources Limited.

*****ENDS*****

For more information:

Robert Ryan

Managing Director

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Rox Resources Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.