

Secondary market transaction in relation to Fund 1 entitlements

Omni Bridgeway Limited (**Omni Bridgeway, Company, OBL**) (ASX: OBL) announces that the sale of a participation in Fund 1 to Gerchen Capital Partners (**GCP**) has completed and the Initial Payment of US\$38.0 million has been received and distributed as set out in our announcement dated 11 May 2023.

Further, the residual interest in Fund 1, previously owned by the original investor, has been purchased by Fund 4, such that the original investor no longer retains any interest in Fund 1. The continuing investors in Fund 1 will be GCP and OBL.

This announcement is authorised for release to the market by the Disclosure Committee.

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