

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	NewPeak Metals Limited
ABN	79 068 958 752

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas Mather
Date of last notice	28 October 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Samuel Holdings Pty Ltd <Samuel Discretionary A/C> (Director is a director and may be a beneficiary of the trust from time to time) Nicholas & Judith Mather <Mather Super Fund A/C> (Director is a trustee and member) Samuel Capital Pty Ltd (Director is a director and shareholder)
Date of change	30 August 2023

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>Samuel Holdings Pty Ltd <Samuel Discretionary A/C> 57,841,416 ordinary shares</p> <p>Nicholas and Judith Mather <Mather Super Fund A/C> 2,225,000 ordinary shares</p> <p>Samuel Capital Pty Ltd 36,791,660 ordinary shares</p> <p>Total 96,858,076 ordinary shares</p>
Class	Ordinary shares
Number acquired	<p>Samuel Capital Pty Ltd 7,358,340</p> <p>Samuel Holdings Pty. Ltd 11,568,290</p> <p>Nicholas and Judith Mather <Mather Super Fund A/C> 445,000</p>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$19,816.63
No. of securities held after change	<p>Samuel Holdings Pty Ltd <Samuel Discretionary A/C> 69,409,706 ordinary shares</p> <p>Nicholas and Judith Mather <Mather Super Fund A/C> 2,700,000 ordinary shares</p> <p>Samuel Capital Pty Ltd 44,150,000 ordinary shares</p> <p>Total 116,259,706 ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the Company's Entitlement Share Offer Debt Conversion facility

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.