



MARKET RELEASE

28 April 2017

Charter Hall Group

TRADING HALT

The securities of Charter Hall Group (the “Group”) will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 2 May 2017 or when the announcement is released to the market.

Security Code: CHC

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)

28 April 2017

The Manager
Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Charter Hall Limited
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Charter Hall Funds Management Limited
ACN 082 991 786
AFSL 262861
Responsible Entity of
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Dear Sir/Madam,

Charter Hall Group - Request for Trading Halt

Charter Hall Group (**CHC**) requests a trading halt for a total of one trading day in respect of its stapled securities (ASX: CHC) to apply immediately until the commencement of trading on 1 May 2017.

The trading halt is requested due to a pending announcement by CHC of the outcome of a proposed capital raising which will commence today.

For the purposes of Listing Rule 17.1, CHC provides the following information:

- (a) the trading halt is necessary to conduct the capital raising;
- (b) the trading halt should remain in place until the earlier of the commencement of trading on 1 May 2017 or when CHC makes an announcement regarding the outcome of the capital raising; and
- (c) CHC is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require further information.

Yours faithfully



Mark Bryant
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