



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Tuesday July 18, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrant exercisable into 5,168,776 Shares on or before 18 July 2030 at \$0.10 per Share	1	18/07/2023
New class - code to be confirmed	Warrant exercisable into 5,168,777 Shares on or before 18 July 2030 at \$0.10 per Share	1	18/07/2023
New class - code to be confirmed	Warrant exercisable into 766,797 Shares on or before 18 July 2030 at \$0.15 per Share	2	18/07/2023
New class - code to be confirmed	Warrant exercisable into 664,557 Shares on or before 18 July 2030 at \$0.17 per Share	2	18/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of warrants as part of debt facility with PFG announced on 18 July 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrant exercisable into 5,168,776 Shares on or before 18 July 2030 at \$0.10 per Share

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

18/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See announcement released on 18 July 2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023



Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 12.16000000

Purpose of the issue

Other

Additional Details

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrant exercisable into 5,168,777 Shares on or before 18 July 2030 at \$0.10 per Share

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

18/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See announcement released on 18 July 2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Additional Details

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrant exercisable into 766,797 Shares on or before 18 July 2030 at \$0.15 per Share

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

18/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See announcement released on 18 July 2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023

Issue details

Number of +securities

2

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 12.16000000

Purpose of the issue

Other

Additional Details

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Warrant exercisable into 664,557 Shares on or before 18 July 2030 at \$0.17 per Share

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

18/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See announcement released on 18 July 2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023

Issue details

Number of +securities

2

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 12.16000000

Purpose of the issue

Other

Additional Details

The Warrants have been issued as part of the debt facility with PFG announced on 18 July 2023





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	3,837,362
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	803,711
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,668,585
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	778,122
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,590,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	716,665
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	284,721
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	231,552



DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	19,724
DTCOA : OPTION EXPIRING 09-APR-2036 EX \$ NIL	29,001
DTCAL : OPTION EXPIRING 01-SEP-2036 EX NIL	215,894
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	755,034
DTCAL : OPTION EXPIRING 31-MAR-2037 EX NIL	3,406,250
DTCAL : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAL : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAL : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAL : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
DTCAL : OPTION EXPIRING 20-FEB-2038 EX NIL	1,739
DTCAL : OPTION EXPIRING 19-APR-2038 EX NIL	371,036
New class - code to be confirmed : Warrant exercisable into 5,168,776 Shares on or before 18 July 2030 at \$0.10 per Share	1
New class - code to be confirmed : Warrant exercisable into 5,168,777 Shares on or before 18 July 2030 at \$0.10 per Share	1
New class - code to be confirmed : Warrant exercisable into 766,797 Shares on or before 18 July 2030 at \$0.15 per Share	2
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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6 Warrants exercisable into a total of 13,220,261 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No