



ASX Release

19 July 2022

REAL ASSETS
PRIVATE EQUITY
CREDIT

360 Capital REIT (ASX: TOT)

Distribution Reinvestment Plan - Issue Price June 2022 Quarter

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360 Capital FM Limited as responsible entity of 360 Capital REIT today announces the Distribution Reinvestment Plan (**DRP**) issue price for the quarter ended 30 June 2022 is \$0.7773 per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 23 June 2022.

The DRP for the quarter ended 30 June 2022 is not underwritten. The DRP securities will be issued on the distribution payment date, being on or about 27 July 2022. They will rank equally with existing stapled securities from the date on which they are issued.

Authorised for release by, Glenn Butterworth, Company Secretary.

More information on TOT can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TOT", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

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About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.