



02 November 2022

Notice Pursuant to Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

Native Mineral Resources Holdings Limited (ASX: NMR) (the **Company**) gives notice that the Company has issued 10,343,118 fully paid ordinary shares (**Shares**) on 31 October 2022, as a shortfall placement as outlined in the Rights Issue Offer Memorandum lodged with ASX on 8 July 2022.

The Company issued the Shares without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

The Company hereby gives notice under section 708A(5)(e) of the Act that:

1. as at the date of this notice, The Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
2. as at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of section 708A(7) and (8) of the Act.

A handwritten signature in black ink, appearing to read 'Marika White'.

Marika White
Company Secretary

This announcement was approved, and authorised for release, by the Board of Native Mineral Resources Holdings Limited