



## Announcement Summary

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**Entity name**

RAFAELLA RESOURCES LTD.

**Date of this announcement**

Thursday September 29, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.05 unquoted options expiring 29 September 2025	10,500,000	29/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

623130987

### 1.3 ASX issuer code

RFR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options as disclosed in Appendix 3B dated 27 July 2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

\$0.05 unquoted options expiring 29 September 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/9/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220727/pdf/45c6rfmr60t2lr.pdf> and <https://www.asx.com.au/asxpdf/20220819/pdf/45d1q96m6bsddl.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

29/9/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

1 RFR Ordinary Fully Paid Shares for 1 option exercised

**Any other information the entity wishes to provide about the +securities the subject of this notification**

As approved by shareholders at the 23 September 2022 General Meeting



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As announced in Appendix 3B dated 27 July 2022

#### Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

In lieu of broker & management placement fees approved by shareholders at the 23 September 2022 GM

**Number of +securities**

5,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part of broking fees

**Purpose of the issue**

Other

**Additional Details**

Part of broking fees as approved by shareholders at the 23 September 2022 General Meeting

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RFR : ORDINARY FULLY PAID	280,823,849

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RFRAJ : PERFORMANCE RIGHTS	1,000,000
RFRAJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	22,158,329
New class - code to be confirmed : \$0.05 unquoted options expiring 29 September 2025	10,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/9/2022