

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|-----------------------|----------------|
| Name of Entity | ABN |
| RCR Tomlinson Limited | 81 008 898 486 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back | On-market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 5 December 2014 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|----------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 45,838 20,311 |
| 4 | Total consideration paid or payable for the shares/units | \$98,233.85 \$46,904.19 |

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Daily share buy-back notice

| | | Before previous day | Previous day | | | | | | | | | | | | | | |
|--|--------------------------------------|--|---------------------|---------|-------|----------|--------------------|---------|-------|----------|--|---------------------|---------|--------------------|---------|--|---------|
| 5 | If buy-back is an on-market buy-back | <table><tr><td>highest price paid:</td><td>\$2.250</td></tr><tr><td>date:</td><td>2-Jan-15</td></tr><tr><td>lowest price paid:</td><td>\$2.250</td></tr><tr><td>date:</td><td>2-Jan-15</td></tr></table> | highest price paid: | \$2.250 | date: | 2-Jan-15 | lowest price paid: | \$2.250 | date: | 2-Jan-15 | <table><tr><td>highest price paid:</td><td>\$2.320</td></tr><tr><td>lowest price paid:</td><td>\$2.295</td></tr><tr><td>highest price allowed under rule 7.33:</td><td>\$2.393</td></tr></table> | highest price paid: | \$2.320 | lowest price paid: | \$2.295 | highest price allowed under rule 7.33: | \$2.393 |
| highest price paid: | \$2.250 | | | | | | | | | | | | | | | | |
| date: | 2-Jan-15 | | | | | | | | | | | | | | | | |
| lowest price paid: | \$2.250 | | | | | | | | | | | | | | | | |
| date: | 2-Jan-15 | | | | | | | | | | | | | | | | |
| highest price paid: | \$2.320 | | | | | | | | | | | | | | | | |
| lowest price paid: | \$2.295 | | | | | | | | | | | | | | | | |
| highest price allowed under rule 7.33: | \$2.393 | | | | | | | | | | | | | | | | |

Participation by directors

| | | |
|---|--------------------|----------------|
| 6 | Deleted 30/9/2001. | Not applicable |
|---|--------------------|----------------|

How many shares may still be bought back?

| | | |
|---|---|-----------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 1,933,851 |
|---|---|-----------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company Secretary)

Date: 7-Jan-15

Print name:

Darryl Edwards