



Announcement Summary

Entity name

MAGNETIC RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Thursday January 02, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MAUUAU	OPTION EXPIRING 31-DEC-2024 EX \$1.515	4,900,000	Expiry of option or other convertible security without exercise or conversion	31/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MAGNETIC RESOURCES NL

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

121370232

1.3 ASX issuer code

MAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/1/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MAUUAU : OPTION EXPIRING 31-DEC-2024 EX \$1.515	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
4,900,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
31/12/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAU : ORDINARY FULLY PAID	266,761,150
MAUCA : ORDINARY PARTLY PAID NIL, 20C UNPAID	20,418,862

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAUAB : OPTION EXPIRING 06-DEC-2026 EX \$1.53	3,750,000
MAUAU : OPTION EXPIRING 31-DEC-2024 EX \$1.515	0
MAUAC : PERFORMANCE RIGHTS	5,000,000
MAUAV : OPTION EXPIRING 06-DEC-2025 EX \$1.20	3,750,000
MAUAW : OPTION EXPIRING 10-MAY-2025 EX \$0.68	1,626,315

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.