



22 Feb 2017

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UBS Rolling Self-Funding Instalments: Distribution Announcement

UBS AG, Australia Branch ("**UBS**") issued **RIOSSS** Series of UBS Rolling Self-Funding Instalments over fully paid Shares of Rio Tinto Limited pursuant to the Product Disclosure Statement dated 2 Feb 2009 ("**PDS**").

Rio Tinto Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$1.6362 Distribution

Ex-Distribution Date: 23 Feb 2017

Distribution record date: 24 Feb 2017

Distribution payment date: 06 Apr 2017

The Distribution is 100% franked.

Correspondingly, the **RIOSSS** UBS Rolling Self-Funding Instalments will commence trading ex-Distribution on 23 Feb 2017 and will have a Distribution record date of 24 Feb 2017.

Holders should be aware that Rio Tinto Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by Rio Tinto Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Rolling Self-Funding Instalments, which UBS has applied as follows:

ASX Code for UBS Rolling Self- Funding Instalments	Loan Amount	
	Old	New
RIOSSS	\$33.4788	\$31.8426

The new Loan Amount will be effective from the Ex-Distribution Date of 23 Feb 2017.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart

Director

UBS AG, Australia Branch

Scott Hanlon

Executive Director