



REGIS RESOURCES LTD



SEPTEMBER 2015 QUARTERLY REPORT
& EXPLORATION UPDATE

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The information in this presentation that relates to Exploration Results is extracted from the ASX announcement released 14 October 2015 entitled "Significant Exploration Drilling Results at Duketon" and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange (ASX) on 16 July 2015 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcement released on 16 July 2015 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au



REVIEW OF FY2016 Q1 OPERATIONS

3

PRODUCTION AT UPPER END OF GUIDANCE & DELIVERING STRONG CASHFLOW

	Q1 2016	Q4 2015
Ore mined (Mbcm)	1.27	1.05
Waste mined (Mbcm)	5.85	6.48
Stripping ratio (w:o)	4.62	6.19
Ore mined (Mtonnes)	3.00	2.49
Ore milled (Mtonnes)	2.56	2.54
Head grade (g/t)	1.04	1.03
Recovery (%)	88	90
Gold production (ounces '000)	75	75
Cash cost (A\$/oz)	821	871
Cash cost inc royalty (A\$/oz)	888	941
All in Sustaining Cost (A\$/oz) ¹	973	1,148

OPERATIONS

- Q1 production 75,416 ounces
 - Run rate at upper end of FY2016 guidance of 275-305koz
- Q1 throughput 2.56MT (10.2MTpa) ↑1% on 2015Q4
- Q1 recovery 88%, ↓2% - lower grade at RMT & MW
- Q1 grade 1.04g/t - in line with life of mine reserve grade (1.06g/t)
- Q1 Duketon strip ratio ↓25% on Q4 to 4.62
 - GW reduced to 3.20 in Q1 (Q4:5.85), ↓45% - new pit design

COSTS

- Q1 cash costs \$821/oz – ↓6% (Q4: \$871/oz)
 - Unit costs consistent
 - Lower per oz costs at GW (throughput & grade higher) more than offsetting higher costs at MW due to lower grade
- Q1 AISC \$973/oz - ↓15% (Q4: \$1,148/oz)
 - At the lower end of FY2016 guidance of \$970 - \$1,070/oz
 - Impact of reducing strip ratio

OPERATING CASH-FLOW

Q1 operating² cashflow \$50.8m (Q4: \$47.6m)

¹ AISC calculated on a per ounce of production basis

² operating cash flow for FY2015 is quoted under the Appendix 5B classification protocol and as such does not include payments for pre-strip and deferred mining costs as these are classified as investing activities.



FY2016 Q1 OPERATING RESULTS

4

	Moolart Well	Rosemont	Garden Well	Total
Ore mined (bcm)	364,919	324,866	577,414	1,267,199
Waste mined (bcm)	1,307,763	2,698,439	1,846,448	5,852,650
Stripping ratio (w:o)	3.58	8.31	3.20	4.62
Ore mined (tonnes)	743,521	736,851	1,519,127	2,999,499
Ore milled (tonnes)	712,364	639,300	1,209,319	2,560,983
Head grade (g/t)	0.92	1.35	0.94	1.04
Recovery (%)	89.5	92.2	84.3	88.2
Gold production (ounces)	18,861	25,567	30,988	75,416
Cash cost (A\$/oz)	812	721	910	821
Cash cost inc royalty (A\$/oz)	879	785	977	888
All in Sustaining Cost (A\$/oz)	959	903	1,040	973



FY2016 Q1 OPERATING RESULTS

5

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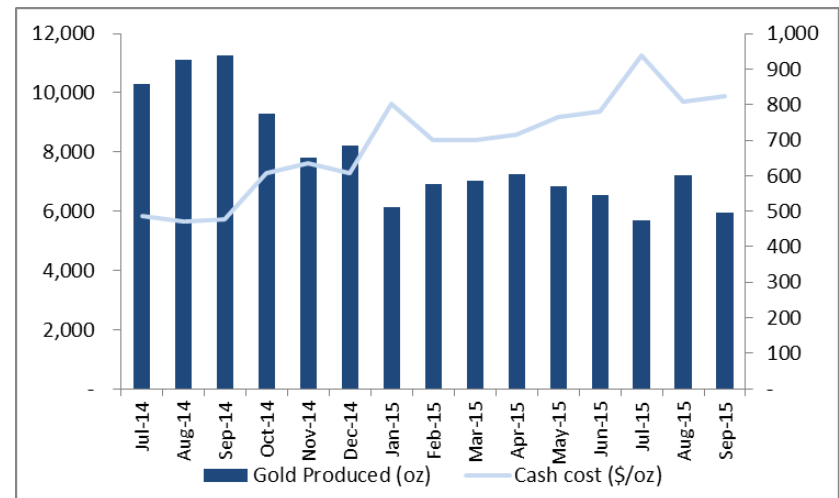
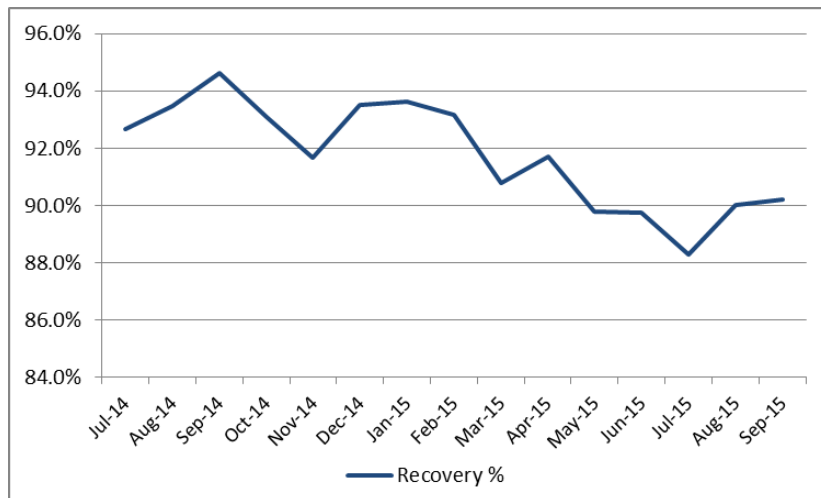
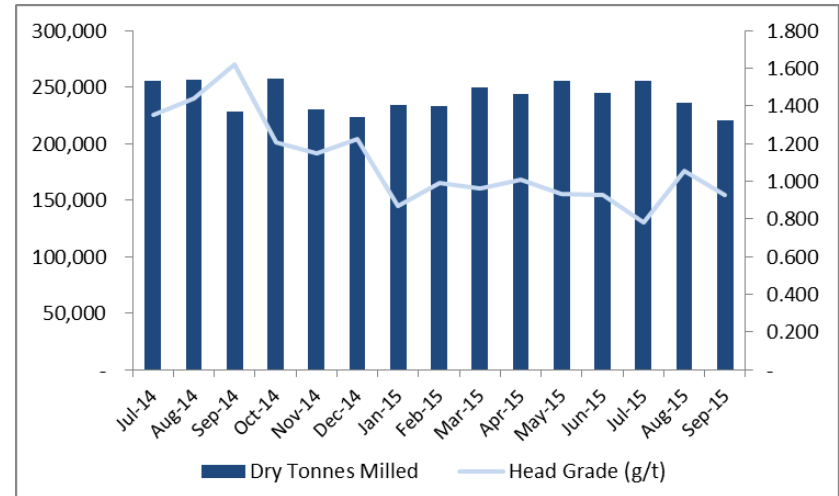
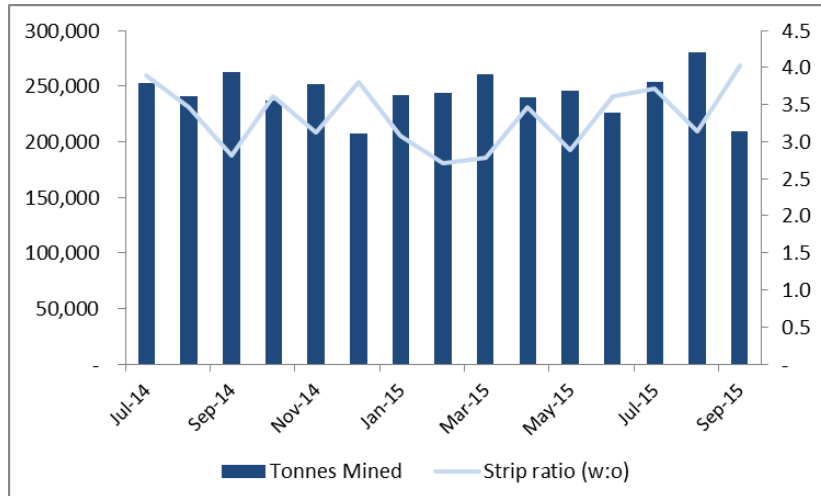
MOOLART WELL

- Production run rate in line with mid point of FY2016 guidance range
- Strip ratio slightly higher than guidance in order to optimise ore blends to the processing plant
- All in sustaining cost \$959/oz in line with mid point of guidance.



MOOLART WELL

6



FY2016 Q1 OPERATING RESULTS

7

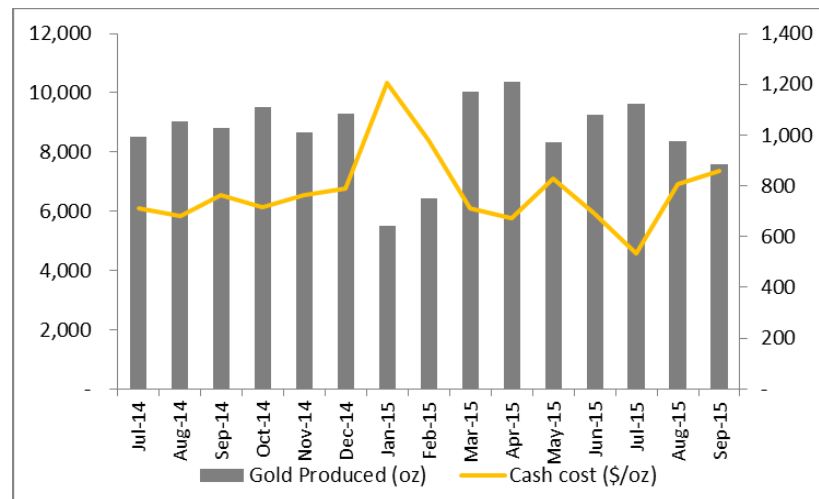
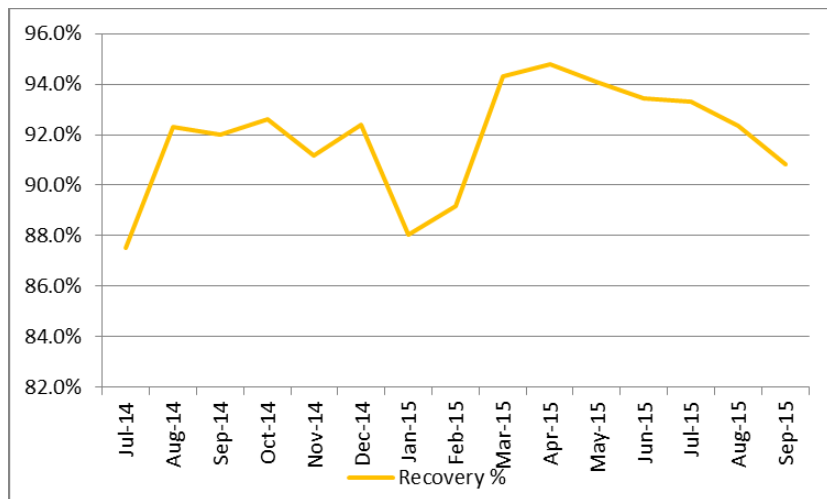
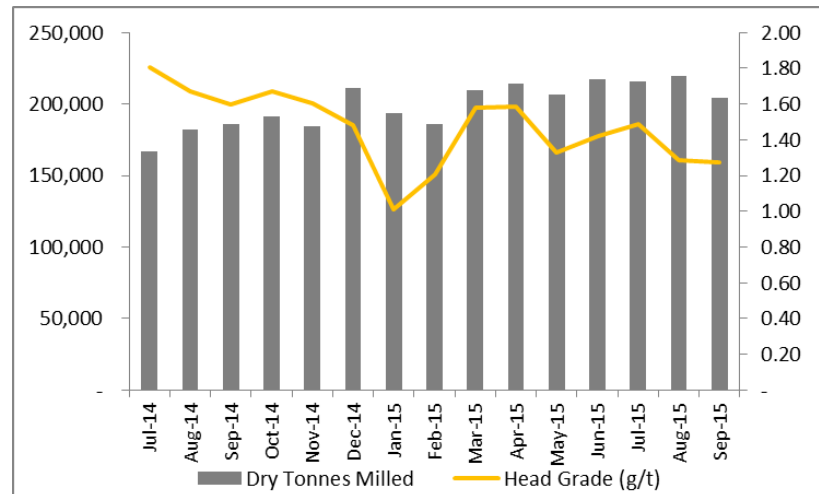
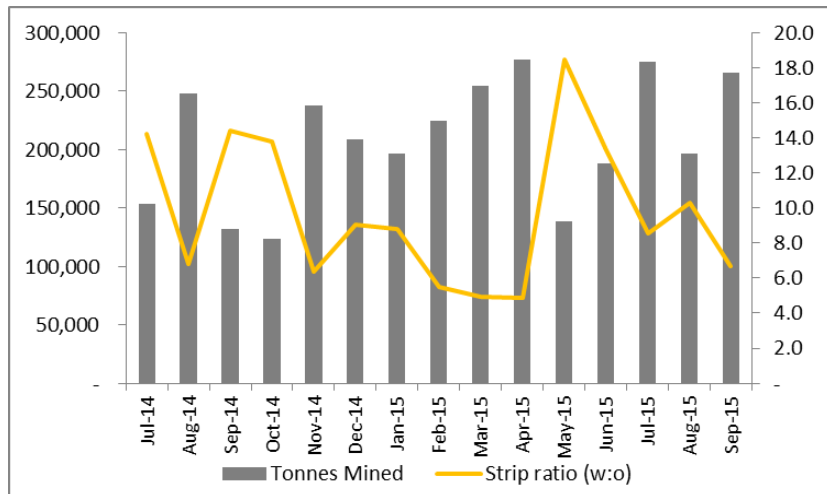
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ROSEMONT

- Strip ratio lower than forecast - additional ore tonnes mined whilst building ROM & crushed ore stockpiles
- Higher grade reflects area of pit schedule mined & building ROM tiphead with low grade
- Recovery in line with guidance
- Throughput for quarter equates to annualised rate of 2.56Mtpa – above top of FY2016 guidance range
- Production run rate above top of guidance range
- AISC below bottom of guidance range



ROSEMONT



FY2016 Q1 OPERATING RESULTS

9

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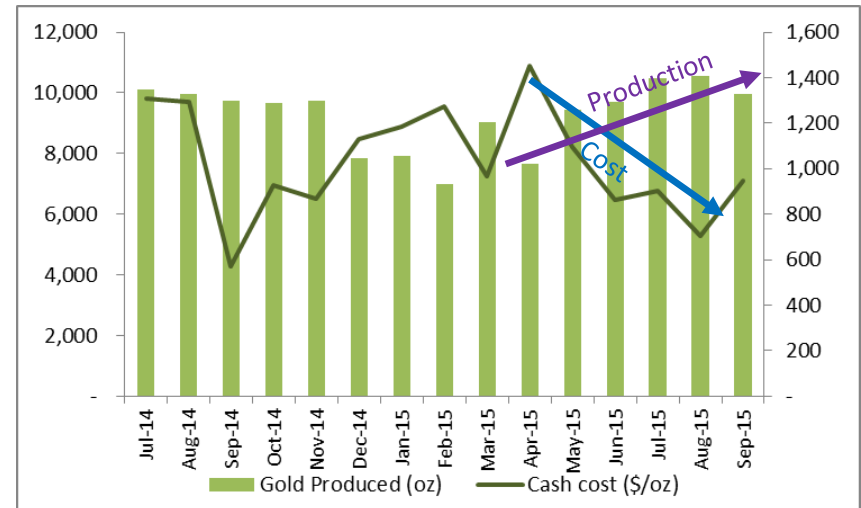
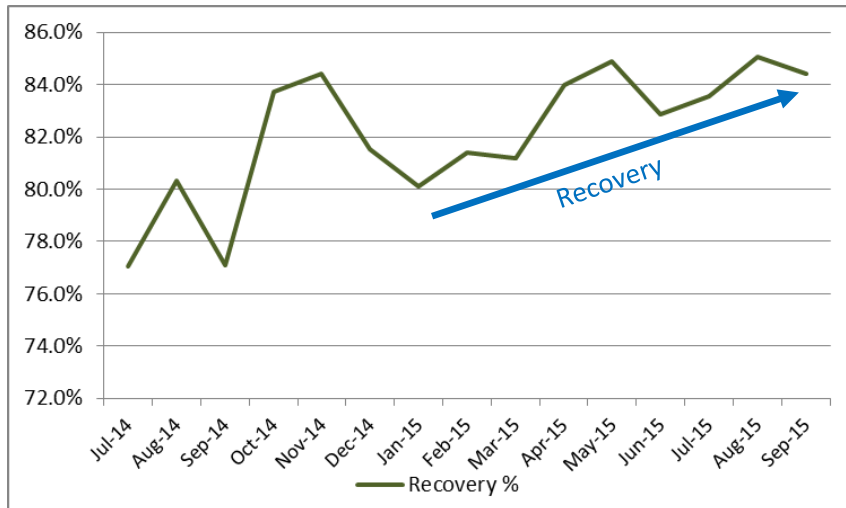
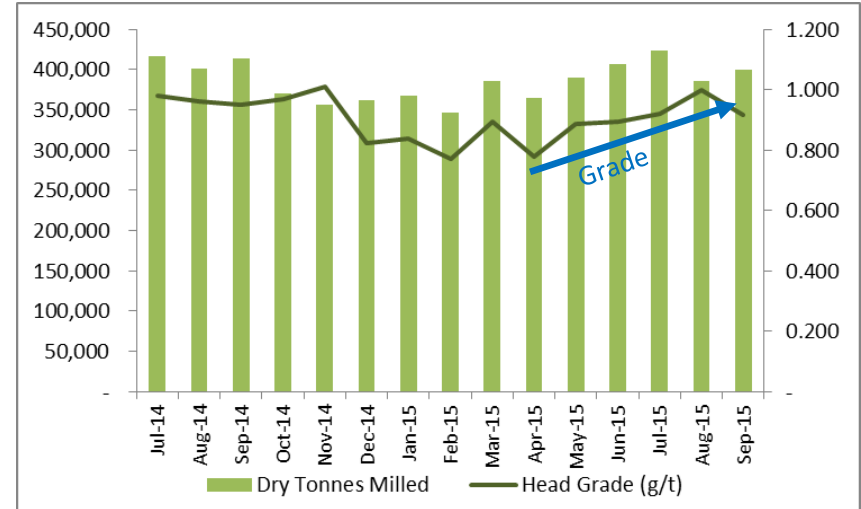
GARDEN WELL

- Strip ratio reduced sharply to 3.20 from 5.85 (Q4) as new pit design implemented & 3rd digger demobilised
- Grade increased to 0.94g/t from 0.85g/t (Q4) due to improved mined grades primarily in stage 3.
- Mining reconciliation to reserve within approx. 3% for stage 3 and 4 fresh rock and improving with depth
- Incremental improvements in throughput and recovery as plant optimisation continues
- Production 30,988oz at a run rate of 124kozpa in line with guidance mid-point
- Significant cost improvement - cash costs down 18% to \$910/oz and AISC down 27% to \$1,040/oz
 - Combined benefits of lower strip ratio and plant improvements



GARDEN WELL

10



SEPTEMBER 2015 QUARTER

- Declared 6cps fully franked dividend
 - Record date 30 September
 - Payable 28 October
- Operating cashflow \$50.8 million (Q4: \$47.6m)
- Cash and bullion holdings increased by \$25m to \$98.1m
- Debt unchanged at \$20m
- Gold sold 74,799oz at \$1,545/oz (Q4: 77,328 @ \$1,551)
- Work progressing on securing infrastructure requirements for McPhillamys Gold Project in NSW
 - Will be catalyst to commence PFS
- Continuing to review bolt on acquisition opportunities around Duketon



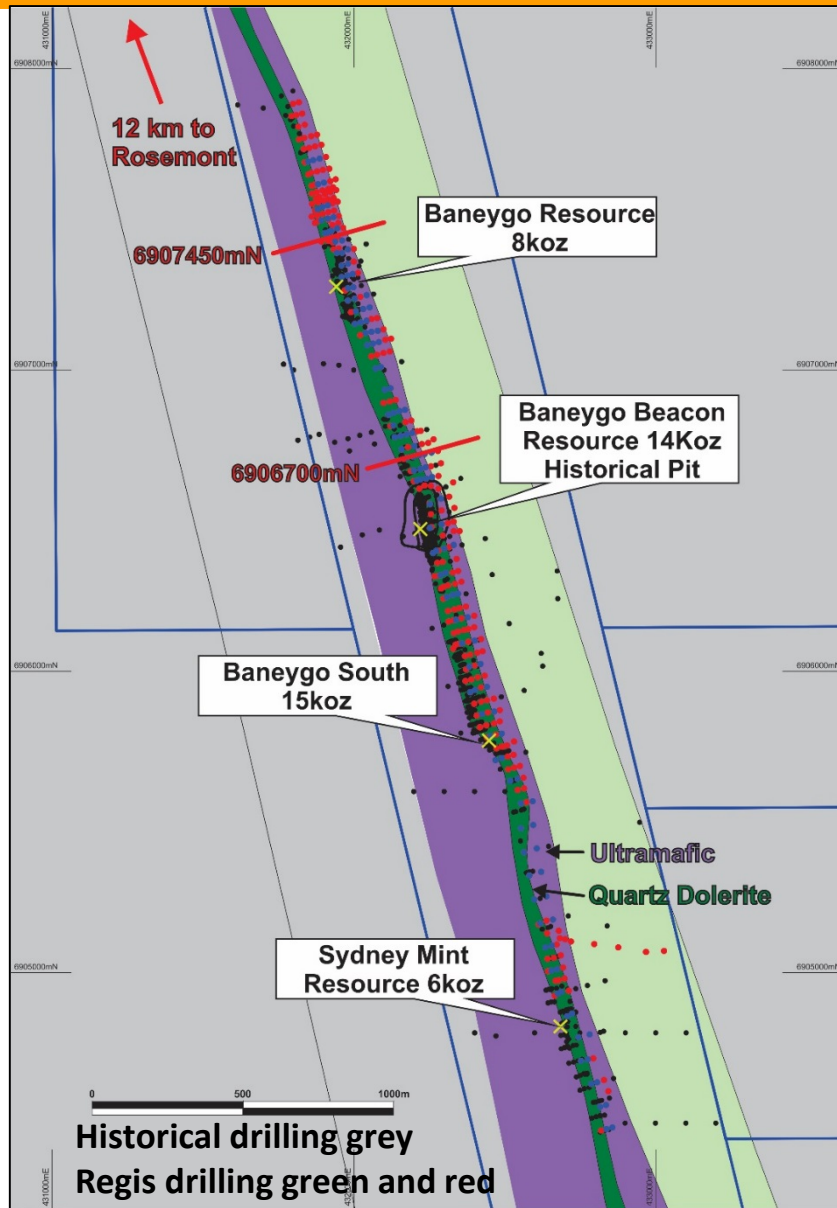
SIGNIFICANT RESULTS AT DUKETON IN SEPT15Q

- Completed 45,517m of exploration drilling on >10 projects and prospects
- Further significant results at a number of projects:
 - Baneygo – 12km south of Rosemont mill
 - High grade results continue, resource estimation in Dec15Q
 - Idaho – 2.2km north of Baneygo
 - Reconnaissance regional drilling – significant results
 - Early indications of potential of >12km Rosemont-Baneygo shear
 - Tooheys Well – 2.5km south of Garden Well mill
 - Very high grade results, drilling continuing to find extent
 - Coopers – 11km south of Moolart Well mill
 - Significant results continue, resource estimation Dec15Q
 - Rosemont south underground
 - Significant results show continuity of gold mineralization
 - Appears high grade shoot plunging north not south as previously thought
- Commenced 20,000m drill out of Gloster Gold Deposit
- Executed formal agreements for Duketon Gold JV – fieldwork to commence



BANEYGO GOLD PROJECT

13



EXCITING HIGH GRADE RESULTS POINT TO NEW DUKETON PROJECT

- 12km south of Rosemont
- Gold hosted in Quartz Dolerite similar to Rosemont
- Baneygo 43koz Au Resource 2004 in 4 small deposits
- Regis drilled on 40m traverses 330 RC holes for 31,100m
- Highly significant new gold mineralisation defined over 3km strike outside 2004 Resource
- Diamond drilling completed for geotechnical and metallurgical purposes
- Resource update Dec 15Q



BANEYGO DRILL RESULTS

14

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLBYRC002	6907462	431925	114	50	83	33	8.35
RRLBYRC023	6906712	432197	102	35	42	7	8.96
RRLBYRC024	6906721	432235	168	87	110	23	2.55
RRLBYRC034	6906092	432357	78	28	42	14	6.95
RRLBYRC082	6907458	431914	72	6	41	35	1.46
RRLBYRC084	6907547	431914	108	60	83	23	3.05
RRLBYRC086	6907627	431901	120	68	85	17	3.73
RRLBYRC100	6906639	432240	138	54	69	15	1.97
RRLBYRC107	6907319	432000	114	69	74	5	12.34
RRLBYRC114	6907502	431914	120	53	90	37	8.73
RRLBYRC117	6907430	431961	102	84	86	2	87.49
RRLBYRC128	6906677	432238	117	78	86	8	8.03
RRLBYRC142	6906492	432313	124	95	105	10	6.36
RRLBYRC162	6907668	431897	117	76	95	19	4.31
RRLBYRC166	6907193	431993	42	12	30	18	3.36
RRLBYRC178	6906130	432346	74	29	42	13	10.79
RRLBYRC201	6907495	431882	54	22	36	14	5.46
RRLBYRC220	6906318	432277	33	13	21	8	10.69
RRLBYRC229	6906166	432329	53	39	43	4	24.01
RRLBYRC243	6906651	432279	174	147	157	10	6.11
RRLBYRC278	6906627	432329	243	208	219	11	16.65
RRLBYRC315	6907523	431916	103	69	87	18	4.73
RRLBYRC319	6907481	431931	123	94	101	7	12.01
RRLBYRC322	6907602	431914	114	82	107	25	3.27

New
Sept
15Q

>50gm intersections are tabled

All coordinates are AGD 84. All holes were drilled at -60° to 254°

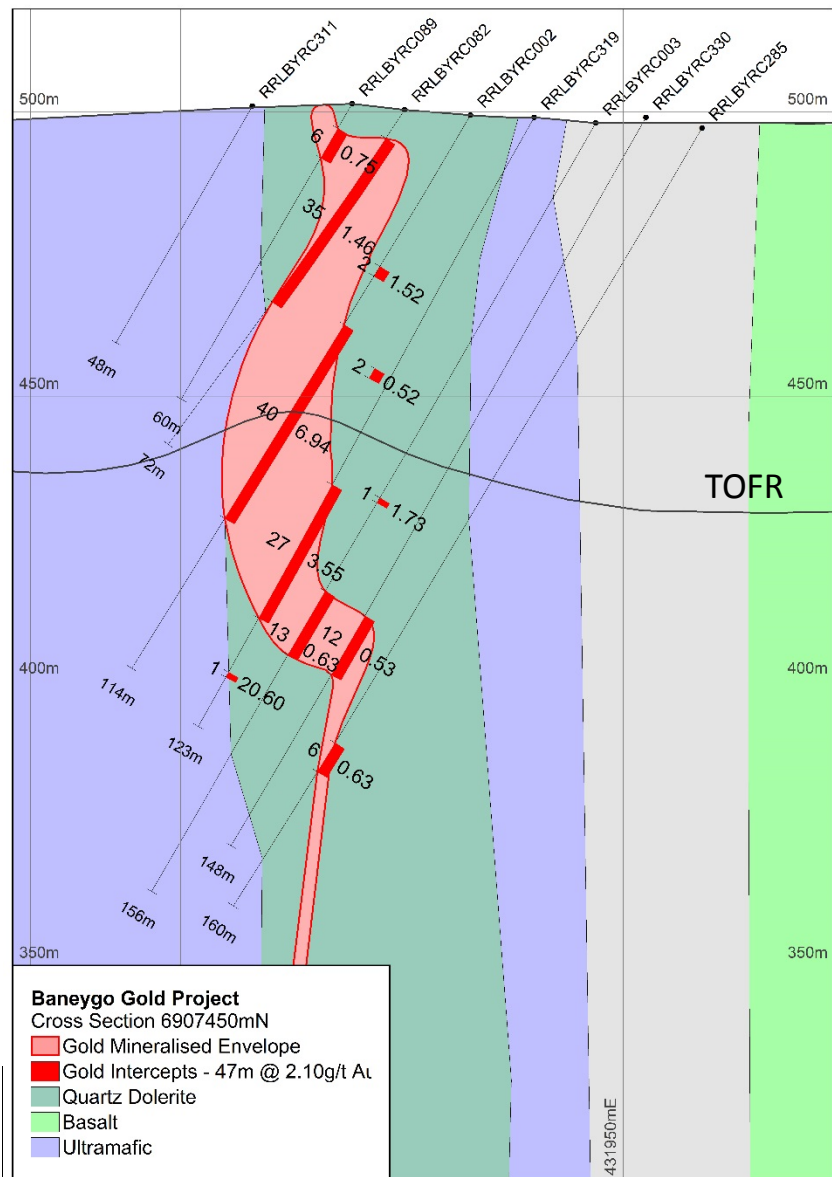
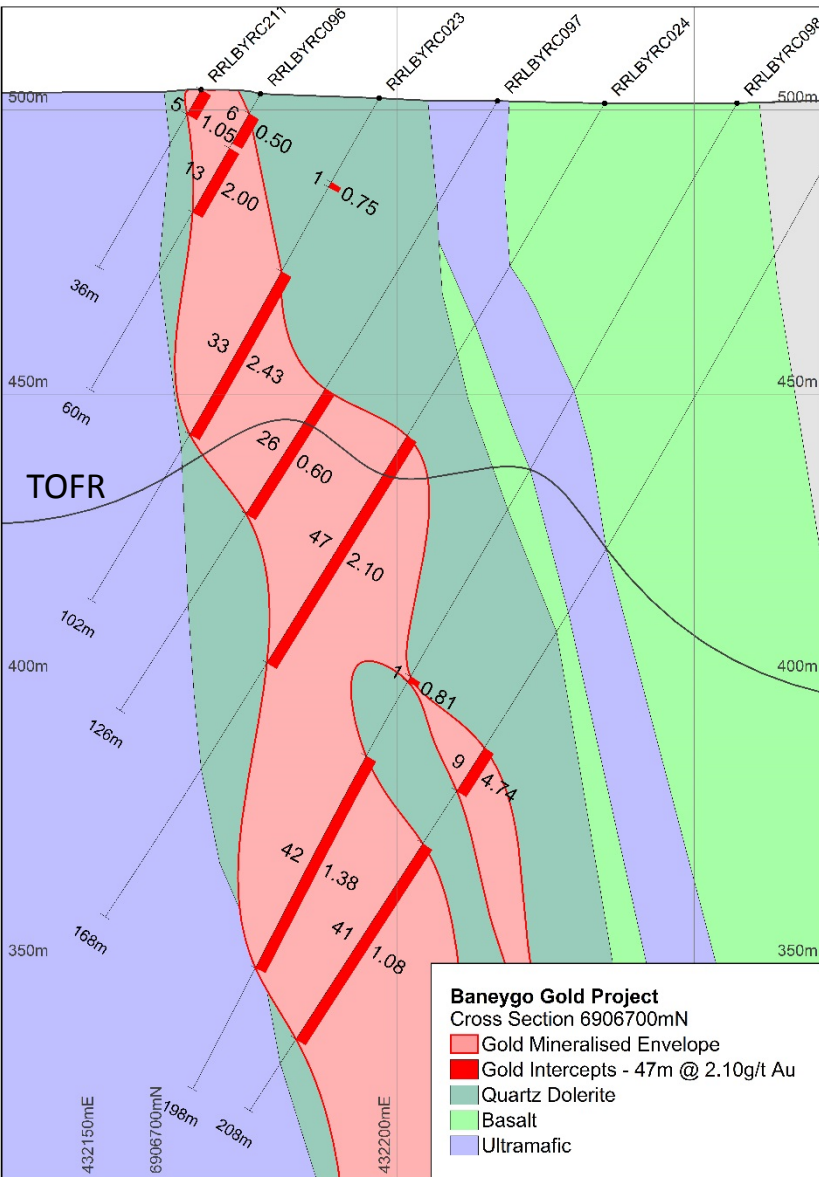
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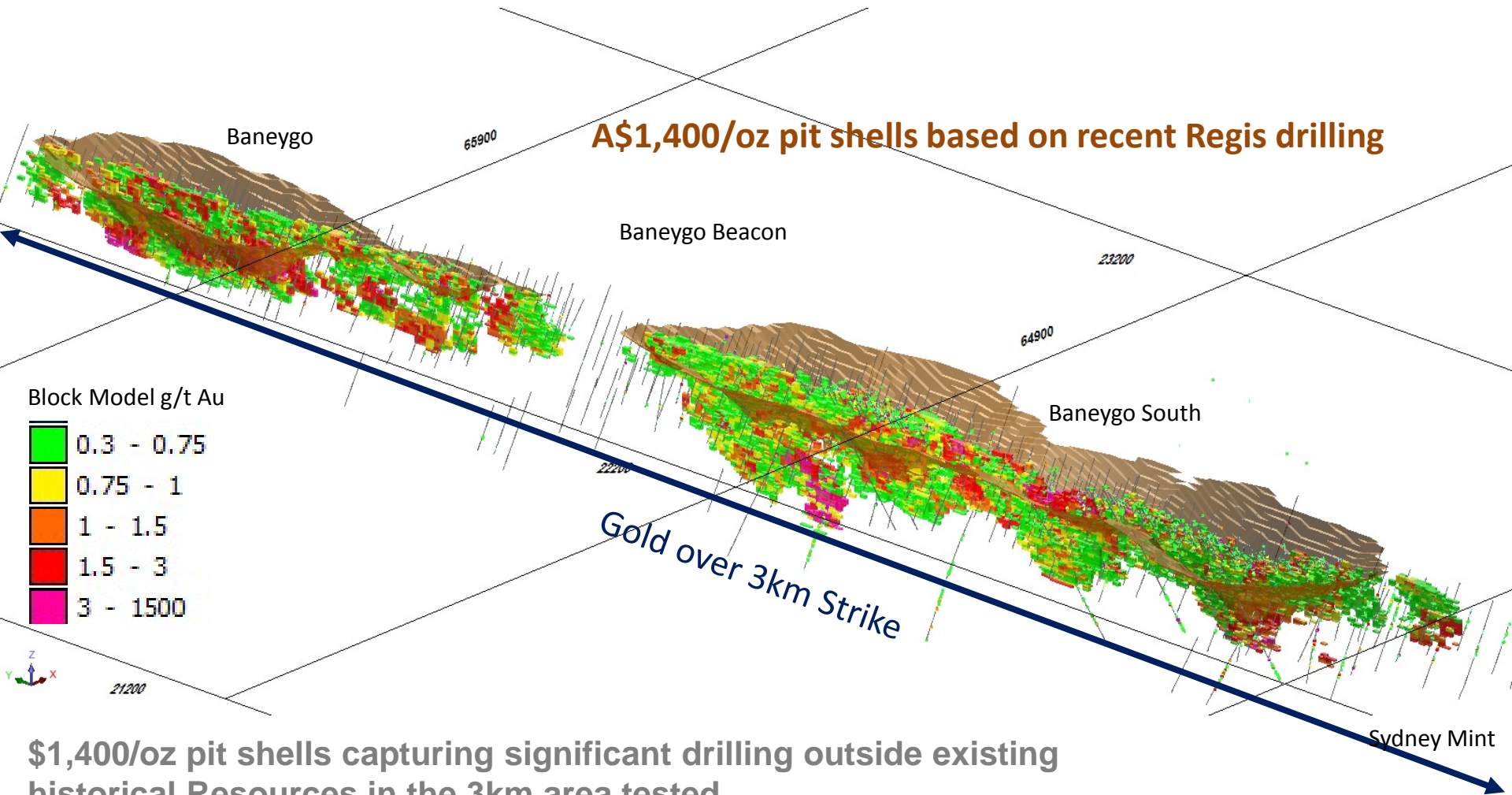


BANEYGO SECTIONS

15

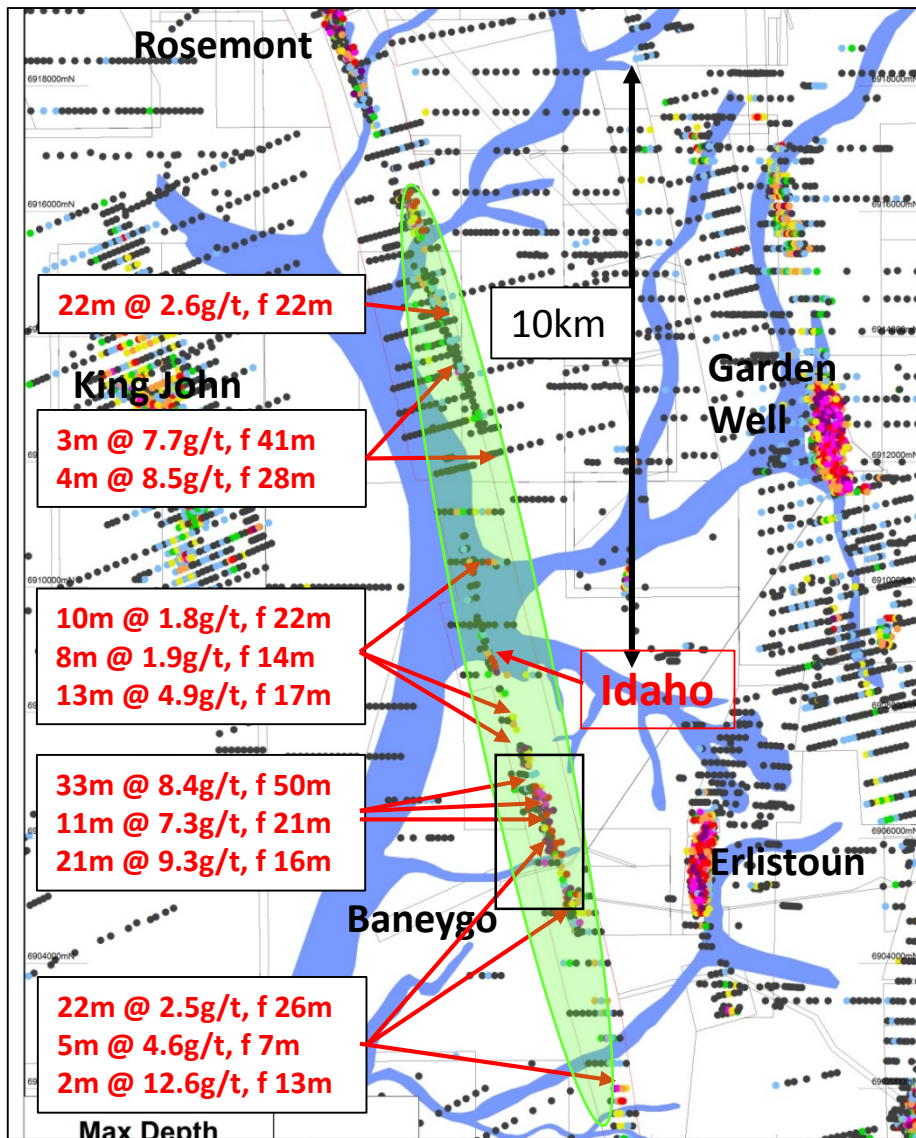


BANEYGO GOLD PROJECT



ROSEMONT TO BANEYGO

17



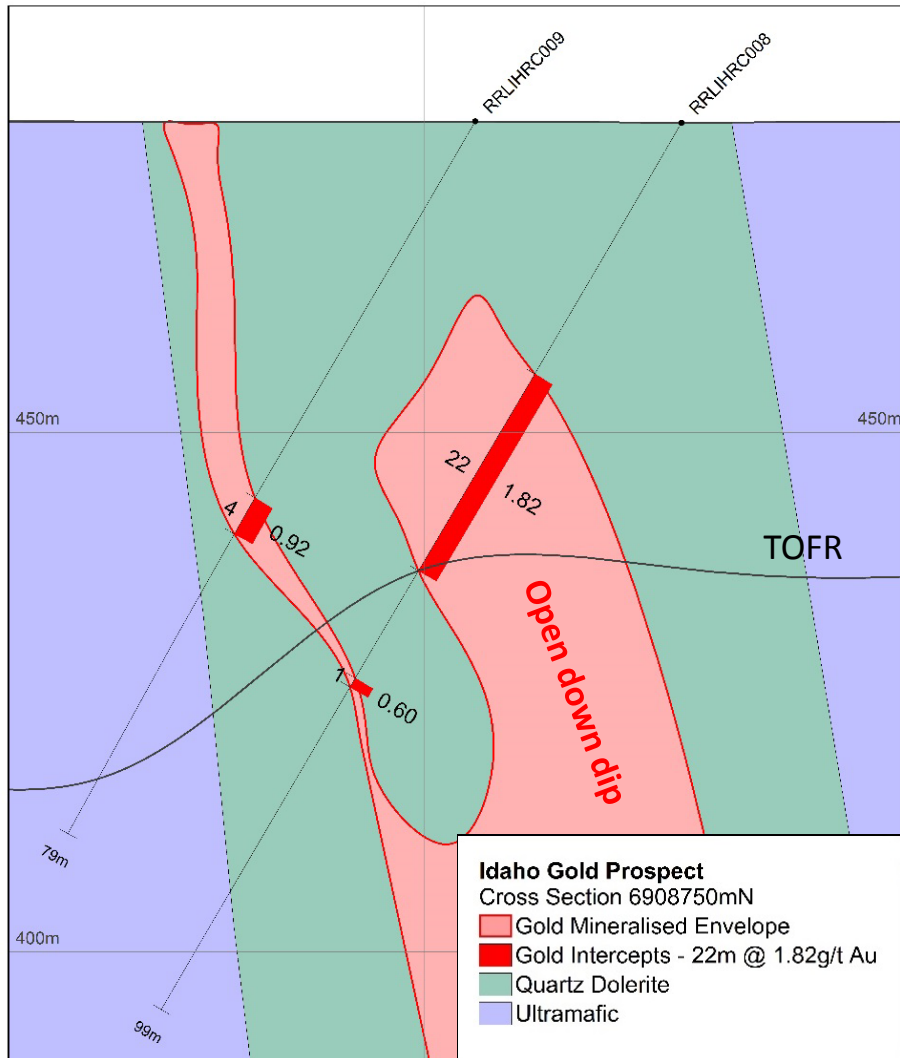
REGIONAL SCALE OPPORTUNITY

- Rosemont to Baneygo trend 20km poorly tested.
- Quartz dolerite host rock at Rosemont continues to Baneygo and beyond to the south
- Recent RC drilling around historic Baneygo resource.
- Significant gold intercepts from Rosemont to Baneygo
- **New discovery Idaho**
- 20km corridor requires further drilling
 - Previous drilling max 100m deep with most only 50m deep
 - Up to 800m gaps between drill lines
- Continue to test strike continuation north to Rosemont on 400m traverses



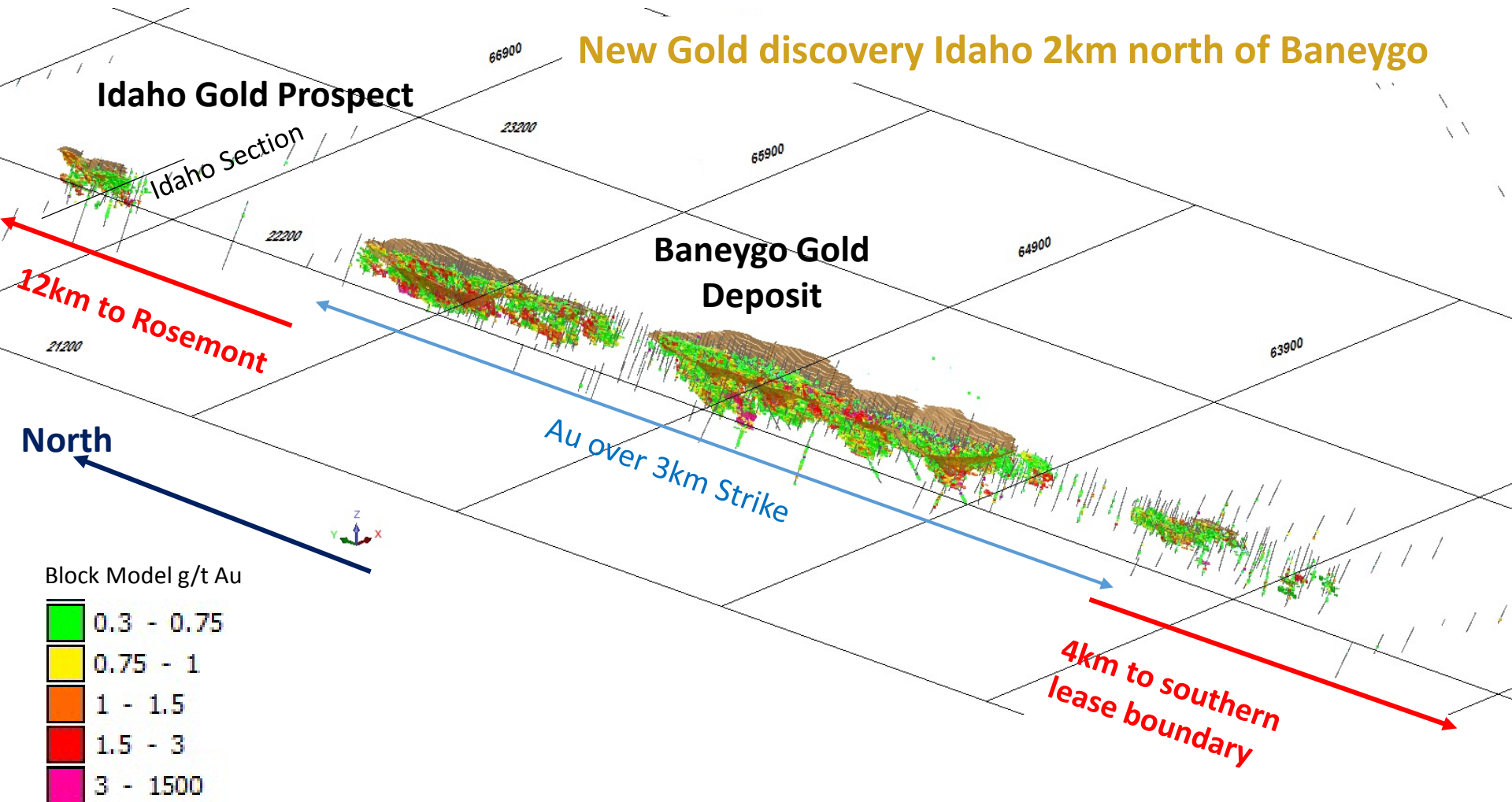
Idaho Discovery Confirms Prospectivity of Rosemont-Baneygo Trend

- Idaho 2km north of Baneygo
- Poorly tested along strike N and S
- Gold hosted in quartz dolerite similar to Baneygo and Rosemont
- Initial drilling 15 holes/1,350m at Idaho target
- Highly significant new gold mineralisation defined in early holes
 - RRLIHRC002 5m @ 3.22g/t Au from 24m
 - RRLIHRC004 6m @ 3.16g/t Au from 46m
 - RRLIHRC008 22m @ 1.82g/t Au from 28m including 6m @ 5.16g/t Au from 44m
- Further RC drilling planned in Dec 15Q



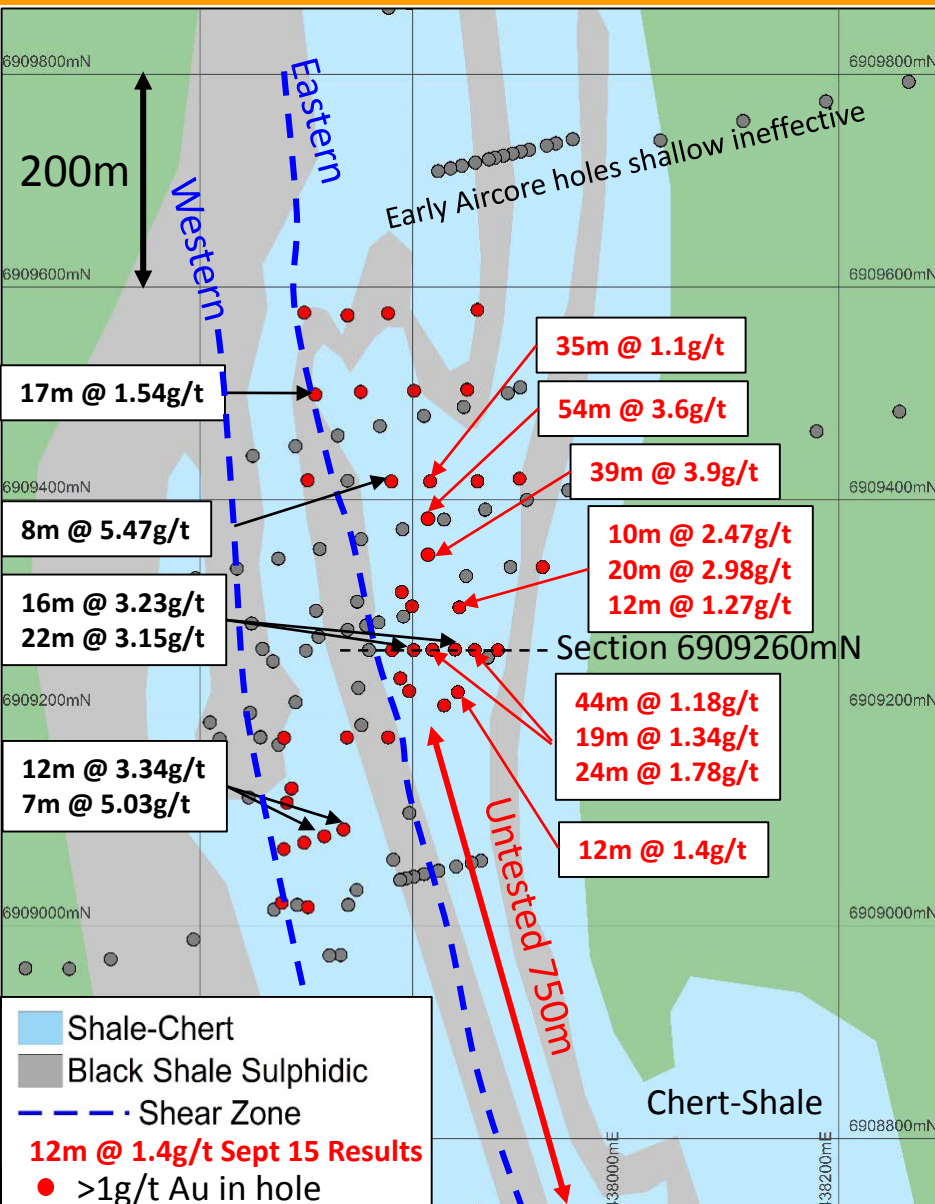
IDAHO GOLD PROSPECT

19



TOOHEYS WELL GOLD PROSPECT

20



A BOLT ON FOR GARDEN WELL

- Garden Well Shear Zone continues to Tooheys Well
- Located 2.5km south of Garden Well
- Gold shear zones hosted by chert and shale
- Many early shallow AC holes ineffective
- 2013 RC drilling returned significant gold intercepts on the Western shear
- **Recent 2015 drilling has defined a parallel Eastern shear:**
 - **Eastern Shear high grade and open to south for 750m**
 - **September 15Q gold results in red**
- Western and Eastern Shears dip 60° East
- Eastern Shear open to the north and south
- Western Shear open to the south
- Further drill testing planned in Dec 15Q
- Resource estimation March 16Q



TOOHEYS WELL DRILL RESULTS

21

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLTWAC011	6909234	437790	53	0	4	4	4.06
RRLTWRC002	6909088	437735	154	91	98	7	5.03
RRLTWRC014	6909260	437820	118	52	68	16	3.23
RRLTWRC015	6909260	437819	103	58	80	22	3.15
RRLTWRC015	6909260	437819	103	90	103	13	3.65
RRLTWRC018	6909417	437780	143	55	63	8	5.47
RRLTWRC019	6909500	437710	103	70	87	17	1.54
RRLTWRC020	6909580	437700	93	51	53	2	4.00
RRLTWRC021	6909418	437861	163	52	59	7	1.69
RRLTWRC021	6909418	437861	163	156	163	7	1.87
RRLTWRC023	6909576	437777	143	70	77	7	1.48
RRLTWRC024	6909579	437861	158	57	64	7	1.60
RRLTWRC026	6909260	437780	118	0	5	5	2.44
RRLTWRC028	6909260	437820	98	52	96	44	1.18
RRLTWRC030	6909220	437840	77	56	68	12	1.40
RRLTWRC032	6909300	437840	123	62	72	10	2.47
RRLTWRC032	6909300	437840	123	78	98	20	2.98
RRLTWRC032	6909300	437840	123	103	115	12	1.27
RRLTWRC033	6909418	437820	159	71	106	35	1.11
RRLTWRC035	6909260	437880	158	100	119	19	1.34
RRLTWRC035	6909260	437880	158	124	148	24	1.78
RRLTWRC036	6909360	437820	138	55	109	54	3.55
RRLTWRC040	6909180	437860	148	58	85	27	1.65
RRLTWRC042	6909220	437860	153	56	80	24	1.47
RRLTWRC042	6909220	437860	153	91	103	12	2.15
RRLTWRC043	6909300	437820	69	54	69	15	2.95
RRLTWRC044	6909340	437820	123	53	92	39	3.86
RRLTWRC045	6909340	437800	88	58	75	17	1.90

New
Sept
15Q

>8gm intersections are tabled.

All coordinates are AGD 84. All holes were drilled at -60° to 270°.

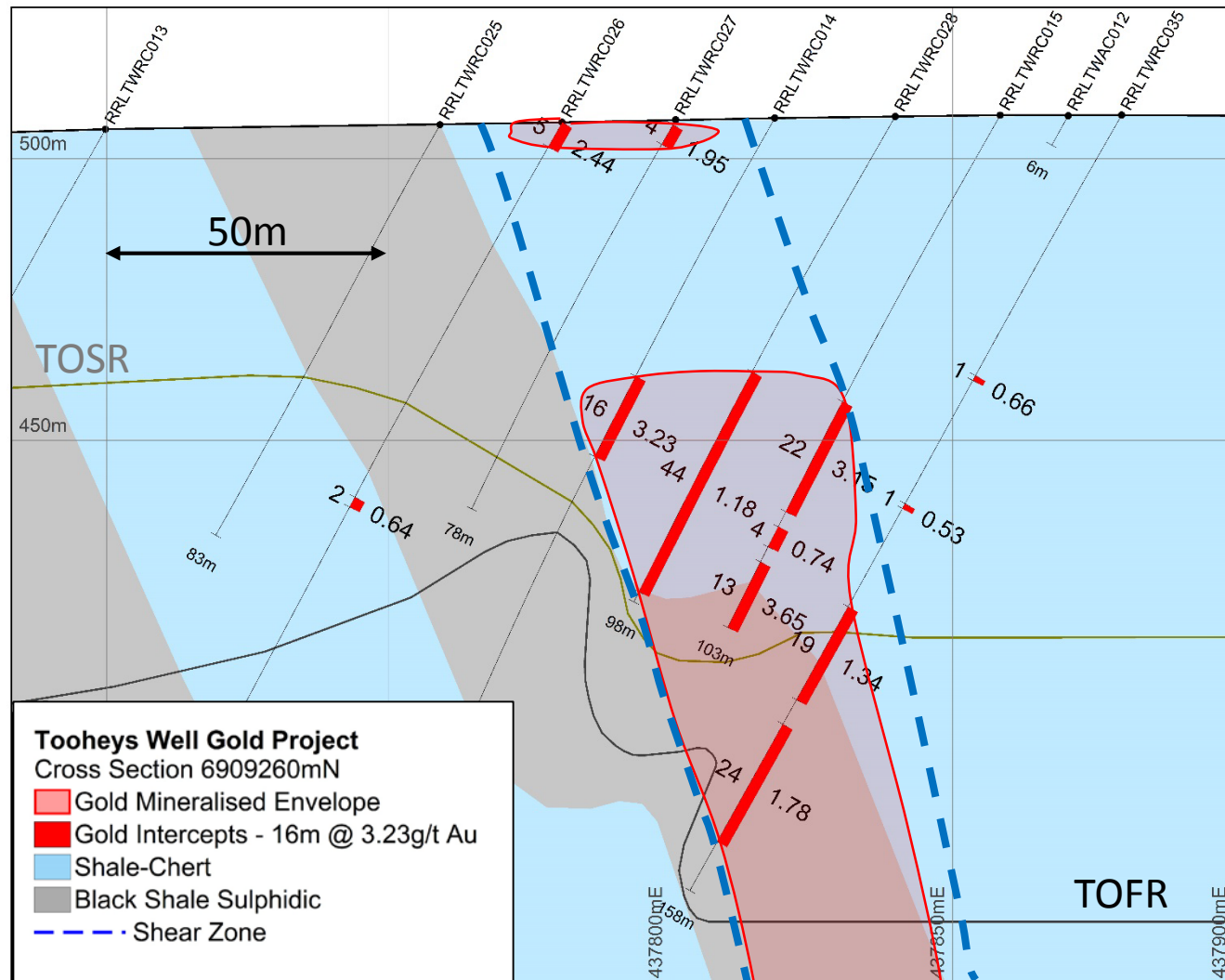
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All assays determined on 1m split samples by fire assay.



TOOHEYS WELL GOLD PROSPECT

22



DRILLING CROSS SECTION

- Steep east dipping high grade gold shear zone
- Chert and shale host rocks
- Weathered to 80m

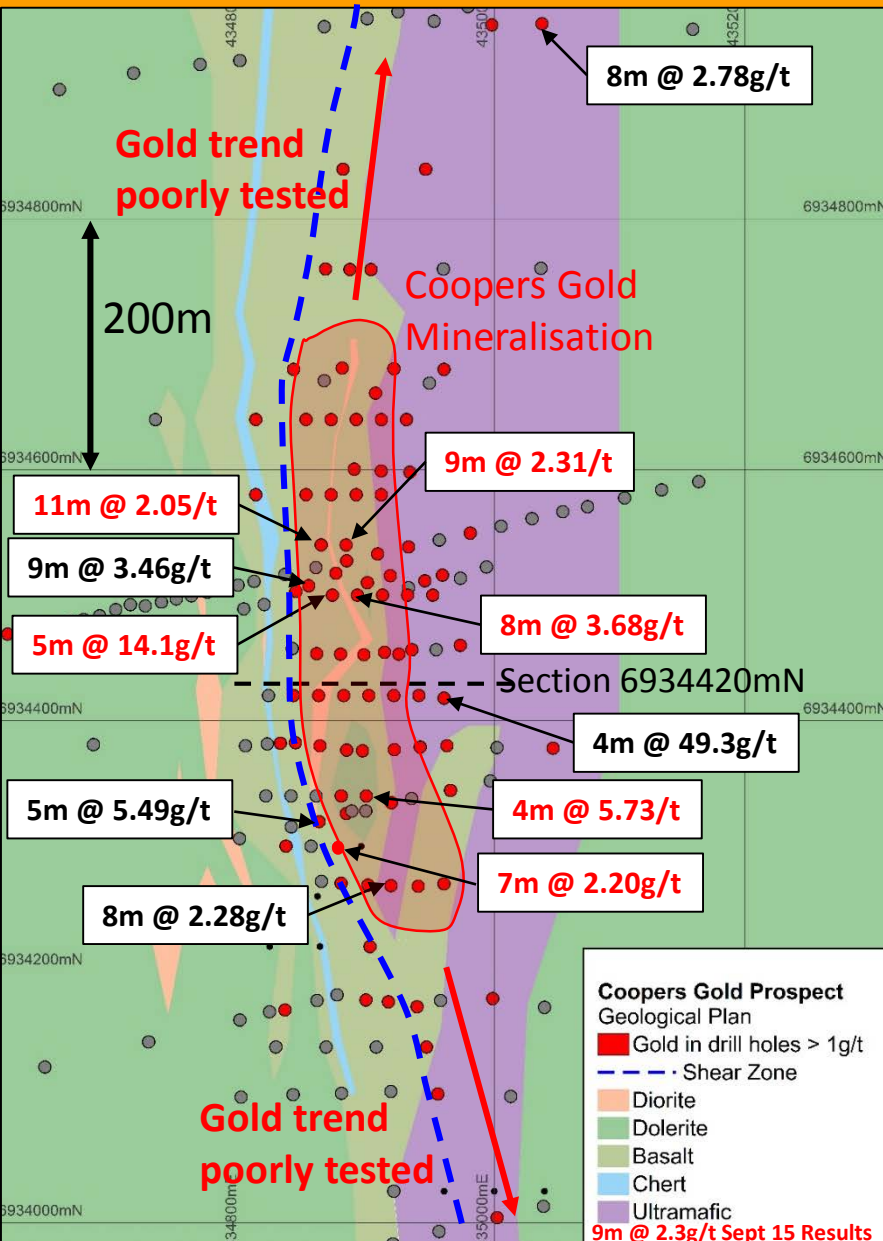
OUTLOOK

- Drilling to continue in Dec15Q:
 - Test continuity of eastern shear zone 750m to the south
 - Target gold mineralisation in fresh rock zone
 - Further testing planned for the western shear zone
 - Next phase of RC drilling underway on 80m spaced traverses (40holes for 4,000m)
 - Resource estimation March 16Q



COOPERS GOLD PROSPECT

23



ANOTHER BOLT ON FOR MOOLART WELL

- Located 11km south of Moolart Well and 600m north of Dogbolter
- Gold mineralisation over 450m strike
 - N-S trending moderately W dipping gold mineralised shear zone
 - Discovered under a thin palaeochannel
 - Defined to 100m depth in oxidised dolerite and diorite
 - defined in Aircore and RC drilling on 40m and 80m spaced E-W sections
- Poorly tested to the north and south, further Aircore and RC drilling underway



COOPERS DRILL RESULTS

24

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLCPRC005	6934420	434880	88	48	56	8	2.71
RRLCPRC006	6934420	434900	103	68	70	2	23.88
RRLCPRC007	6934420	434920	118	89	94	5	5.99
RRLCPRC008	6934420	434940	133	106	110	4	49.31
RRLCPRC010	6934453	434924	123	97	103	6	2.30
RRLCPRC013	6934540	434882	104	70	79	9	2.31
RRLCPRC014	6934500	434891	104	77	85	8	3.68
RRLCPAC014	6934508	434852	63	35	44	9	3.46
RRLCPAC017	6934511	434945	98	80	92	12	1.97
RRLCPAC025	6934319	434861	68	27	32	5	5.49
RRLCPAC028	6934454	434858	71	29	34	5	4.42
RRLCPAC056	6934956	435038	93	60	68	8	2.78
RRLCPAC068	6934640	434850	70	62	66	4	7.51
RRLCPAC076	6934540	434862	66	50	61	11	2.05
RRLCPAC077	6934500	434871	72	53	58	5	14.13
RRLCPAC082	6934340	434898	71	56	60	4	5.73

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>20gm intersections are tabled.

All coordinates are AGD 84. All holes were drilled at -60° to 270°

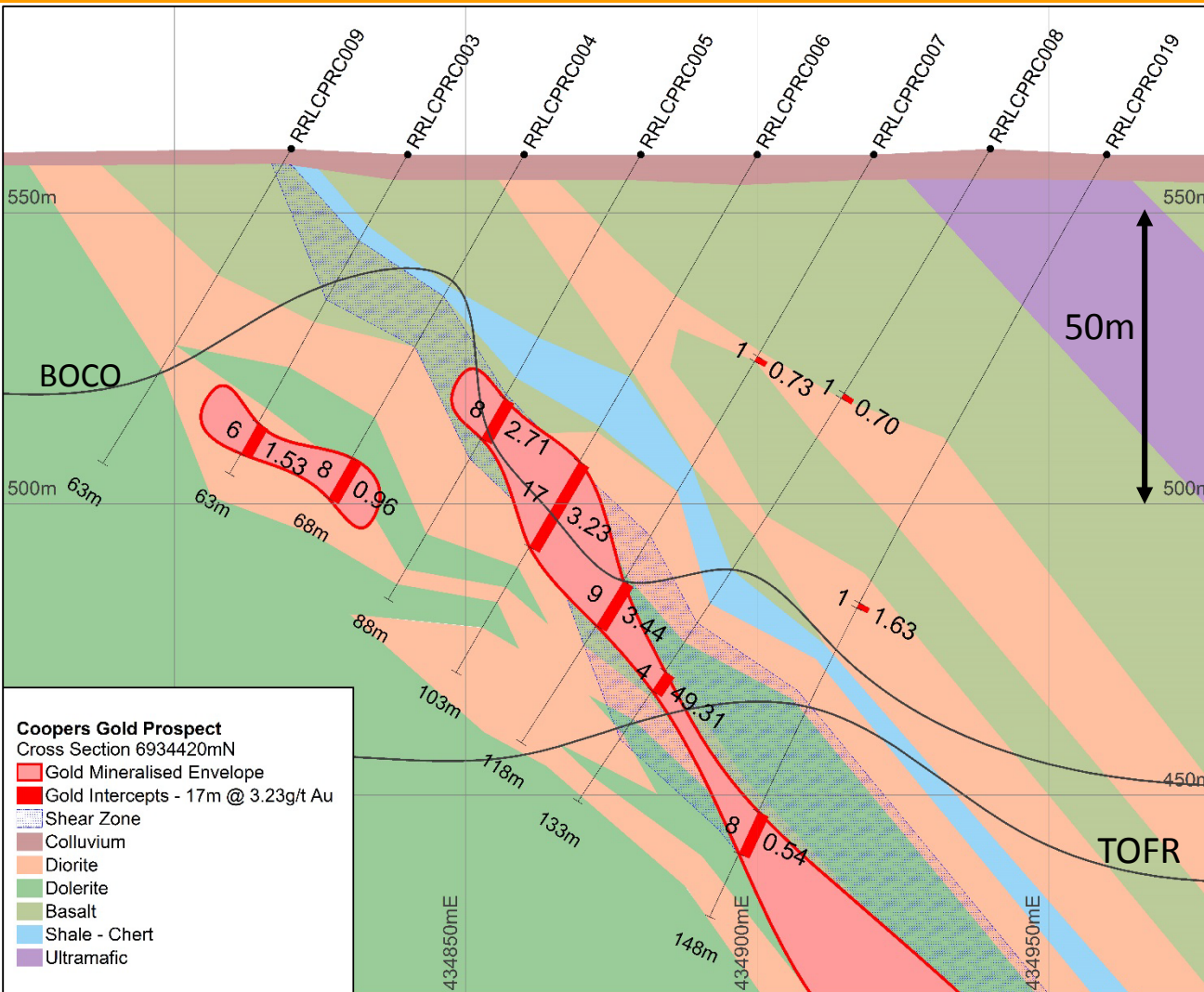
All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay.



COOPERS GOLD PROSPECT

25



DRILLING CROSS SECTION

- Moderate east dipping high grade gold shear zone
- Dolerite-diorite host rocks
- Oxidised to 90m depth

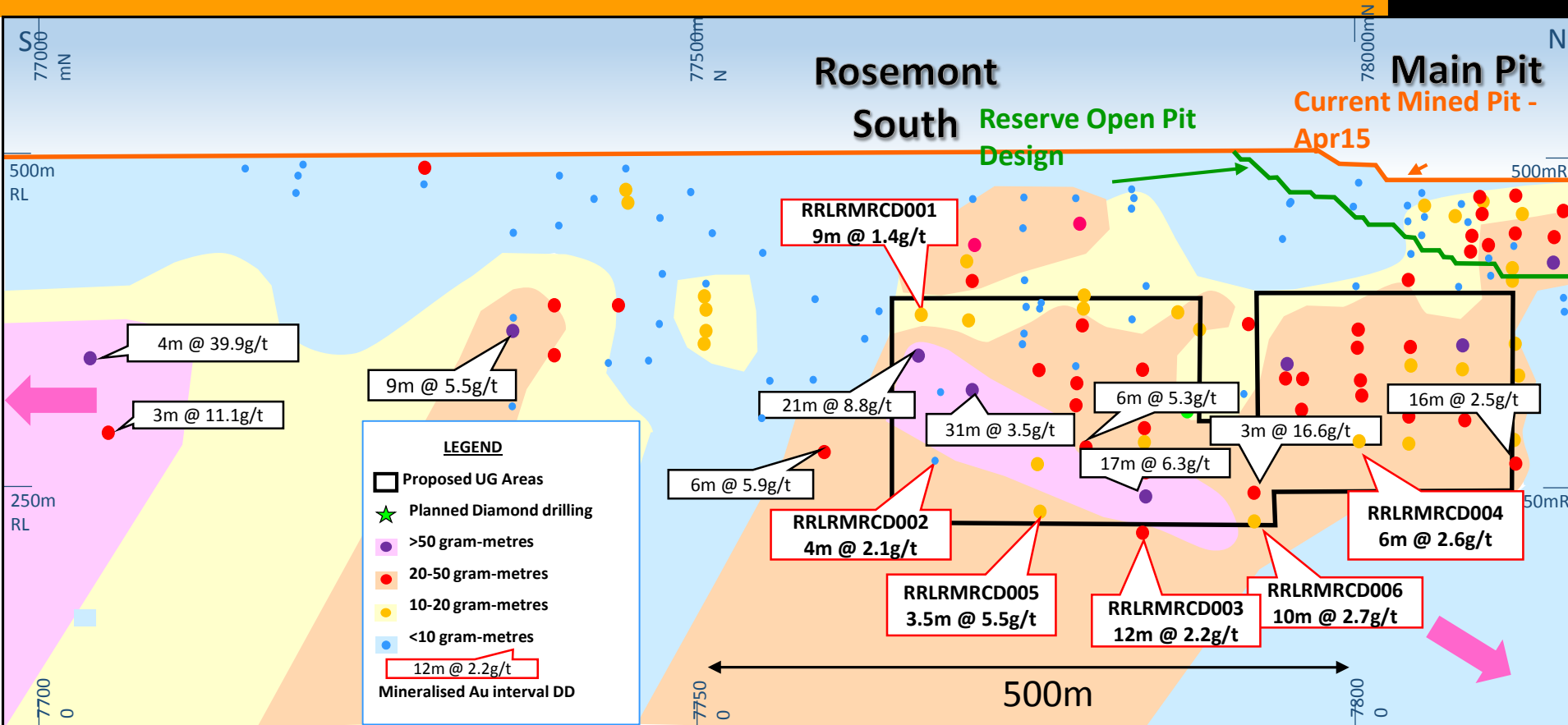
OUTLOOK

- Further drilling planned for Dec15Q
 - 20 RC holes for 2,000m
 - Testing north extent and fresh rock zone of shear
- Maiden Resource estimate planned for Dec15/Mar16Q



ROSEMONT U/G STUDY AREA

26

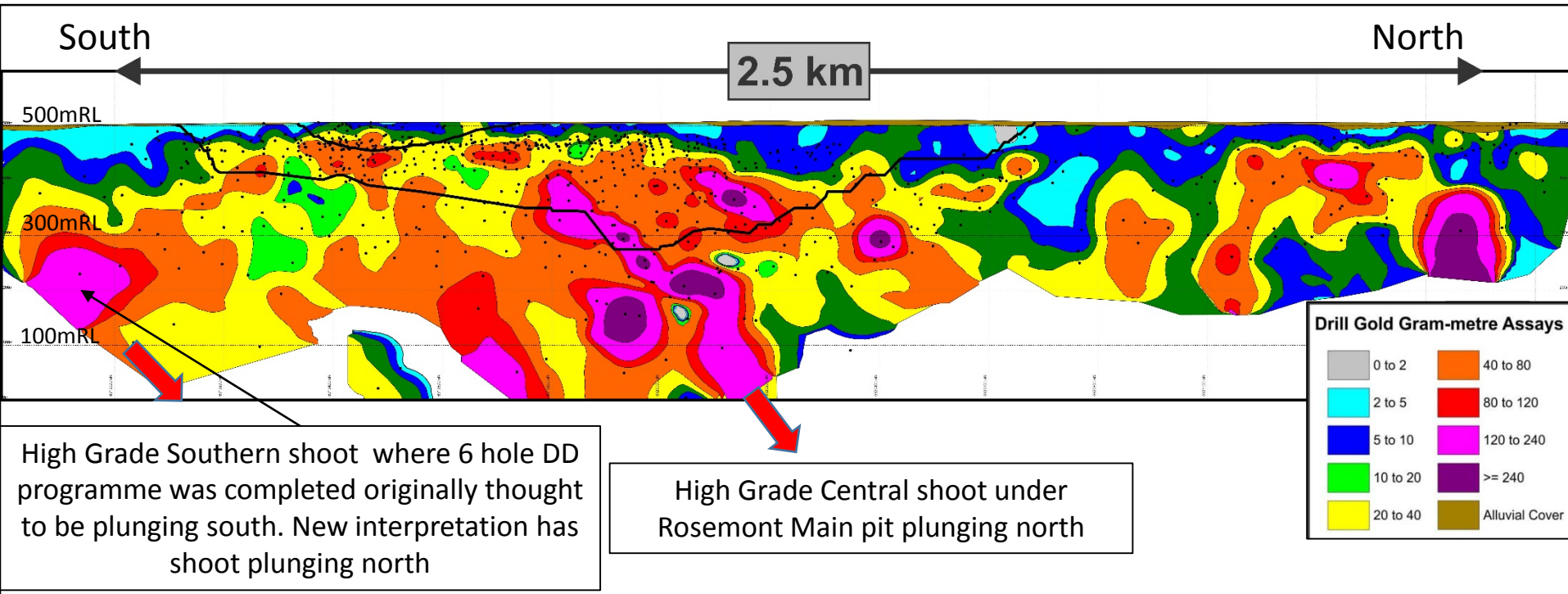


- Conceptual u/g mining study completed in June15Q on one high grade panel south of Main Pit
- Diamond drilling completed (6 holes) to test geological model, geotechnical and hydrological conditions
 - Gold analytical results shown in red boxes – confirm continuation of mineralisation but generally lower grades
 - New interpretation has high grade shoots plunging north



ROSEMONT DEEPS

27



- Further drilling to be designed in Dec15Q to test southern and central high grade shoots



RECAP OF PRESENTATION

28

- FY2016 Q1 gold production 75,416 ounces at AISC of A\$973/oz
 - Production run rate at upper end of FY16 guidance 275-305koz
 - AISC at lower end of FY16 guidance of \$970-1,070/oz
- Strip ratio reducing as new pit design mined at Garden Well – material cost benefit
- Garden Well stage 3 & 4 fresh rock zones reconciling within $\approx 3\%$ of reserve
- Grade, throughput and recovery all improved at Garden Well
- Rosemont operations continue to outperform
- Cash-flow from operations \$50.8m for Q1 (Q4: \$47.6m)
- Cash and bullion increased \$25m to \$98.1m (net cash position \$78.1m)
- 6cps fully franked dividend declared and payable late Oct15
- Work continuing to secure infrastructure required for McPhillamys project
- Continued exciting exploration results at Duketon
 - Including Baneygo, Idaho, Tooheys Well & Coopers
 - Pointing to extensions of mine life at all three operations



JORC COMPLIANT MINERAL RESOURCES

31 MARCH 2015

29

Group Mineral Resources

as at 31 March 2015

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ⁴
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	3.0	0.89	87	29.2	0.75	706	15.0	0.62	300	47.3	0.72	1,093	A
Garden Well ¹	Open-Pit	0.4	2.7	0.63	54	73.8	0.90	2,131	10.2	0.88	288	86.7	0.89	2,473	B
Rosemont ¹	Open-Pit	0.4	5.4	1.31	228	20.1	1.27	824	2.8	1.78	160	28.3	1.33	1,212	B
Duketon Main Deposits	Sub Total		11.1	1.03	369	123.2	0.92	3,661	28.0	0.83	748	162.3	0.92	4,777	
Erlistoun	Open-Pit	0.4	-	-	-	5.7	1.34	247	1.1	1.00	37	6.9	1.28	284	A
Dogbolter	Open-Pit	0.4	-	-	-	2.8	1.11	102	0.4	1.02	13	3.2	1.10	115	A
Petra	Open-Pit	0.4	-	-	-	1.2	1.08	42	0.1	1.09	2	1.3	1.08	44	A
Anchor	Open-Pit	0.4	-	-	-	0.2	1.75	9	0.1	0.95	2	0.2	1.53	11	A
King John ³	Open-Pit	1.0	-	-	-	-	-	-	0.7	3.19	72	0.7	3.20	72	C
Russells Find ³	Open-Pit	1.0	-	-	-	-	-	-	0.4	3.86	55	0.4	4.28	55	C
Baneygo ³	Open-Pit	0.5	-	-	-	-	-	-	0.8	1.67	43	0.8	1.67	43	C
Reichelts Find ³	Open-Pit	1.0	-	-	-	0.1	3.69	17	-	-	-	0.1	3.69	17	C
Duketon Satellite Deposits	Sub Total		-	-	-	10.1	1.28	416	3.6	1.96	223	13.6	1.46	640	
Duketon	Total		11.1	1.03	369	133.2	0.95	4,077	31.5	0.96	971	175.9	0.96	5,417	
McPhillamys	Total	0.4	-	-	-	69.2	0.94	2,087	3.9	0.98	123	73.2	0.94	2,210	B
Regis	Grand Total		11.1	1.03	369	202.5	0.95	6,164	35.5	0.96	1,094	249.1	0.95	7,627	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

3. Reported under JORC Code 2004

4. Refer to Group Competent Person Notes



JORC COMPLIANT ORE RESERVES

31 MARCH 2015

30

Group Ore Reserves

as at 31 March 2015

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	> 0.4	2.7	0.93	79	3.9	0.92	115	6.5	0.92	194	D
Garden Well ¹	Open-Pit	> 0.4	2.7	0.63	54	31.9	0.93	955	34.5	0.91	1,009	D
Rosemont ¹	Open-Pit	> 0.4	4.4	1.34	188	8.9	1.36	387	13.2	1.35	574	D
Duketon Main Deposits	Sub Total		9.7	1.03	321	44.6	1.02	1,456	54.3	1.02	1,777	
Erlistoun	Open-Pit	> 0.5	-	-	-	3.8	1.48	181	3.8	1.48	181	D
Dogbolter	Open-Pit	> 0.5	-	-	-	0.3	1.57	16	0.3	1.57	16	D
Petra	Open-Pit	> 0.5	-	-	-	0.6	1.26	25	0.6	1.26	25	D
Anchor	Open-Pit	> 0.5	-	-	-	0.1	2.07	6	0.1	2.07	6	D
Duketon Satellite Deposits	Sub Total		-	-	-	4.8	1.47	229	4.8	1.47	229	
Regis	Grand Total		9.7	1.03	321	49.4	1.06	1,685	59.1	1.06	2,006	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t
2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes
3. Refer to Group Competent Person Notes

