



ASX/JSE RELEASE: 4 August 2021

Share Issue – Notice under Section 708A(5)(e)

Orion Minerals Limited (**ASX/JSE: ORN**) (**Orion** or the **Company**) refers to an announcement by the Company on 2 August 2021, regarding the exercise of an option held by the Company to acquire mining and exploration records and extensive data held by the O'Okiep Copper Company (and its affiliates), giving Orion access to data covering 60+ years of mining history at the Okiep Copper Project, South Africa (**Data Option**) (refer ASX releases 15 February 2021 and 2 August 2021).

Orion has today issued 4,097,065 fully paid ordinary shares (**Shares**), at an issue price of \$0.034 per Share, as part consideration payable, on exercise of the Data Option.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (**Act**), the Company advises as follows:

1. this notice is being given under paragraph 708A(5)(e) of the Act;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

For and on behalf of the Board.

Denis Waddell
Chairman

ENQUIRIES

Investors

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