



# MARKET RELEASE

10 December 2015

## **Digimatic Group Limited**

### PRE-QUOTATION DISCLOSURE

Digimatic Group Limited ("Company") was admitted to the Official List of ASX Limited on 10 December 2015.

Official Quotation of the Company's securities will commence at 1.30 pm EDST (10.30 am WST on 16 December 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders and Distribution schedule.
3. Articles of Association.
4. A statement setting out the number of securities subject to ASX restrictions and the restriction period.
5. The audited accounts for ShangCommerce Pty Ltd for the period 1 July 2013 to 31 March 2014 and the financial year ending 31 March 2015.
6. The audited accounts for Digimatic Media Private Ltd for the period 1 July 2013 to 31 March 2014 and the financial year ending 31 March 2015.
7. The audited accounts of WeWe Media Ltd for the period 1 August 2013 to 31 March 2014 and the financial year ending 31 March 2015.
8. The Company's securities trading policy.

Security Code: DMC

Jill Hewitt

**Senior Adviser, Listings Compliance (Perth)**

